2019 McCracken Customer Conference

Planning for a Successful Year End in 2019

McCRACKEN
FINANCIAL SOLUTIONS CORP.

Agenda

- Preparation and End of Year Activities
- IRS Reporting Requirements
  - Changes for reporting year
- IRS Reporting Options
- Borrower/Loan Level /Property Information
  - 1098 Information
  - 1099 Information
- Payable Vendor Information
- Running Year End
- IRS Reporting Process
- Annual Statements

Preparation Activities

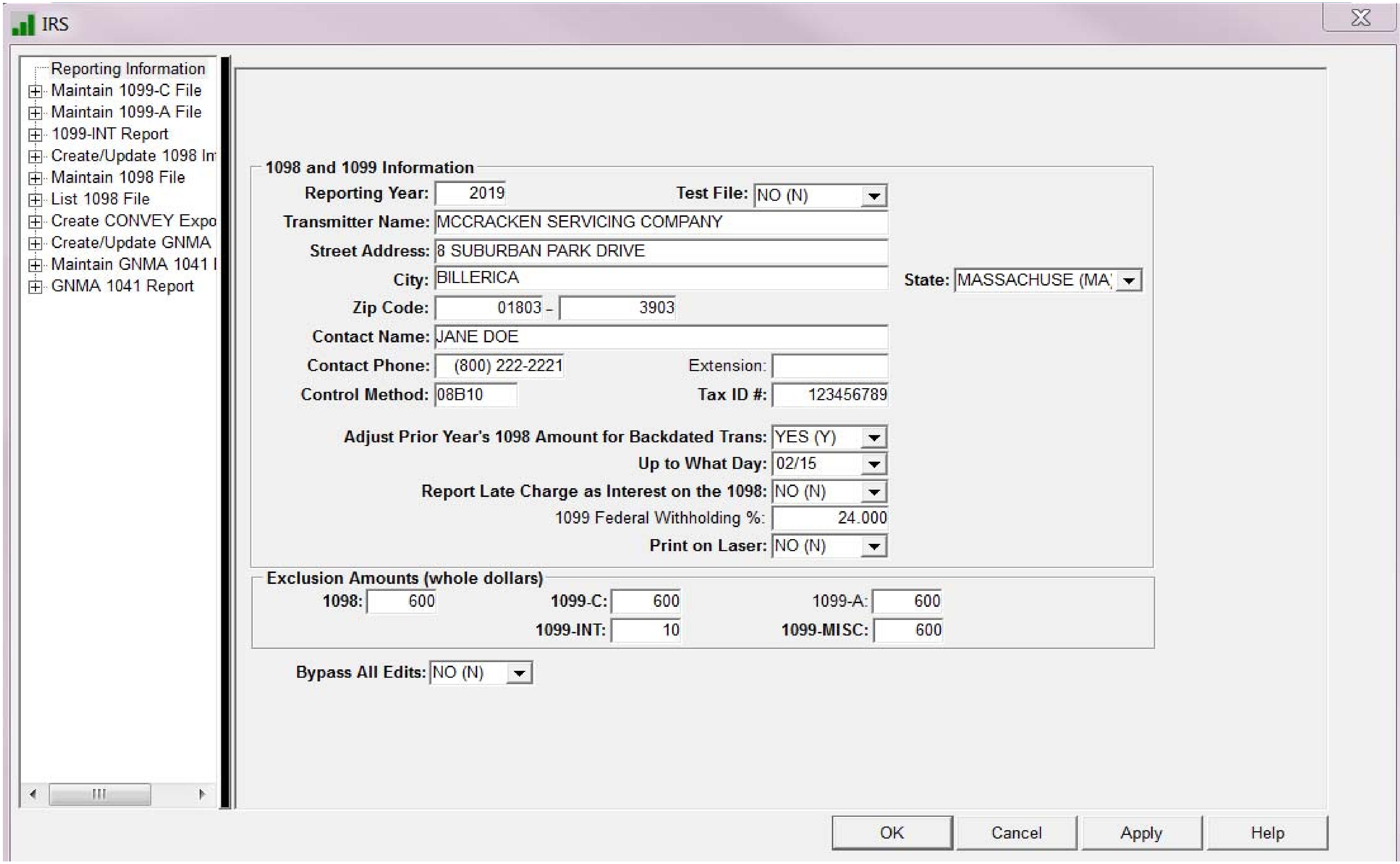
- Obtain IRS Reporting Guidelines
  - Determine what is applicable for your organization
  - www.irs.gov
  - www.sovos.com
- Review Year End Jobstream
  - *CMB112Y*
- Consider Testing prior to Year End

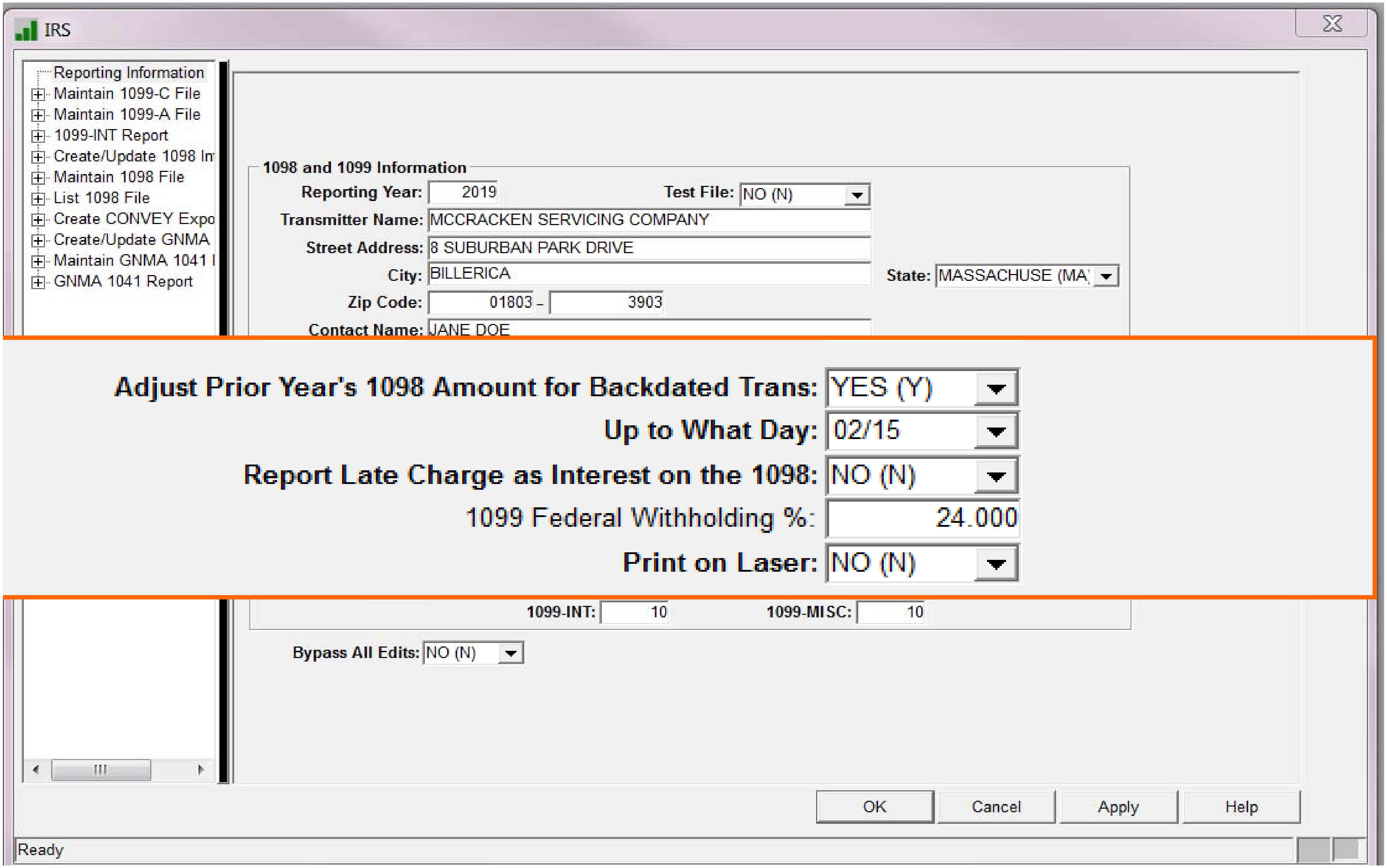
IRS Reporting Information

Review/Update IRS Reporting Information

IRS Reporting Information

- Select IRS from Tools > Periodic Processing >IRS
  - IRS Reporting Information
- Transmitter Information
  - Transmitter Name & Address, Tax ID & Reporting Parameters
  - Exclusion Amounts
  - Report Late Charges
  - Backdated Transaction Amounts – what to include
  - 1099 Withholding Percentage


IRS
Reporting Information
Maintain 1099-C File
Maintain 1099-A File
1099-INT Report
Create/Update 1098 In
Maintain 1098 File
List 1098 File
Create CONVEY Expo
Create/Update GNMA
Maintain GNMA 1041 I
GNMA 1041 Report
1098 and 1099 Information
Reporting Year: 2019
Test File: NO (N)
Transmitter Name: MCCRACKEN SERVICING COMPANY
Street Address: 8 SUBURBAN PARK DRIVE
City: BILLERICA
State: MASSACHUSE (MA)
Zip Code: 01803 - 3903
Contact Name: JANE DOE
Contact Phone: (800) 222-2221
Extension:
Control Method: 08B10
Tax ID #: 123456789
Adjust Prior Year's 1098 Amount for Backdated Trans: YES (Y)
Up to What Day: 02/15
Report Late Charge as Interest on the 1098: NO (N)
1099 Federal Withholding %: 24.000
Print on Laser: NO (N)
Exclusion Amounts (whole dollars)
1098: 600
1099-C: 600
1099-A: 600
1099-INT: 10
1099-MISC: 600
Bypass All Edits: NO (N)
OK
Cancel
Apply
Help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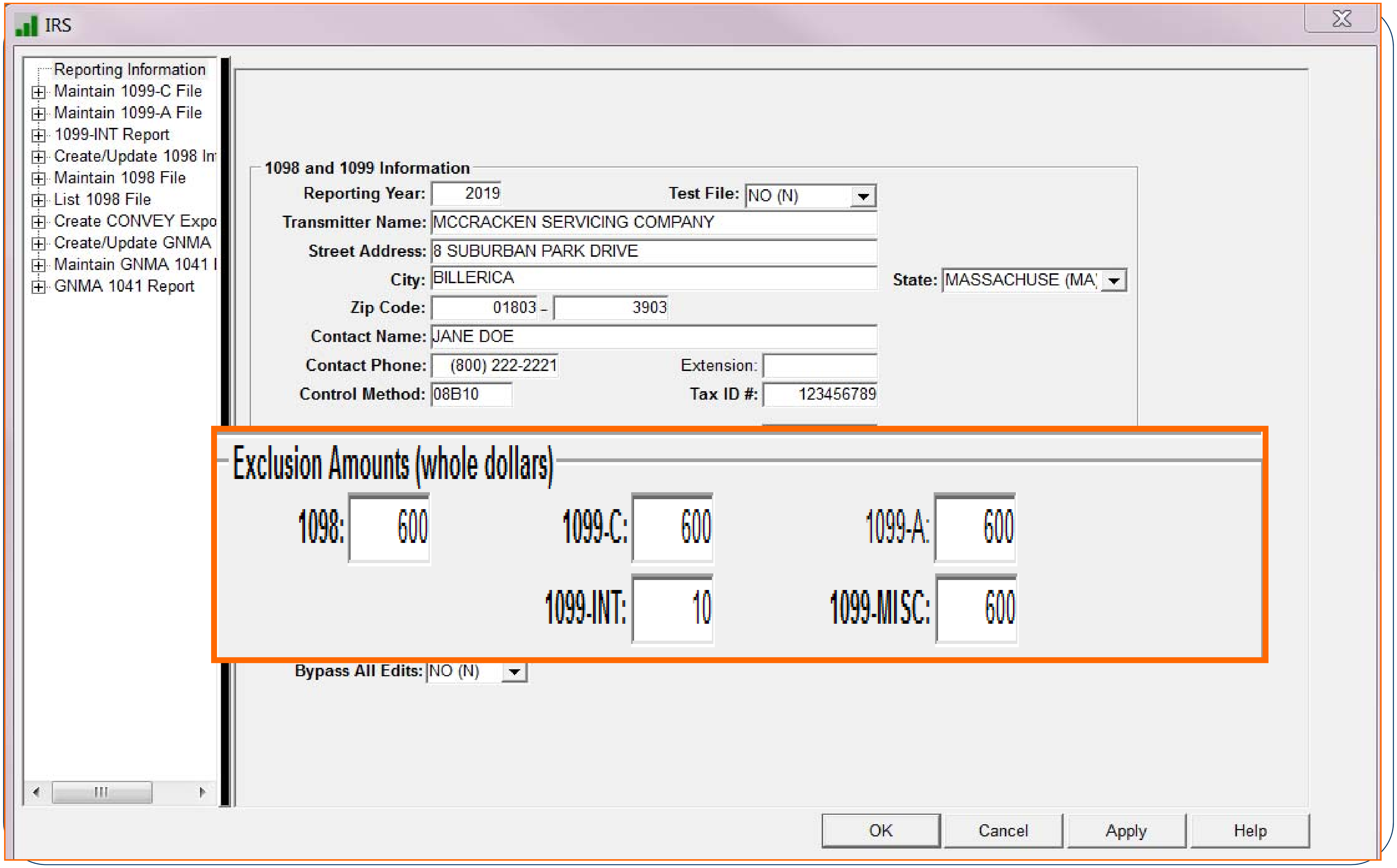
Help
Ready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1099-C: 600
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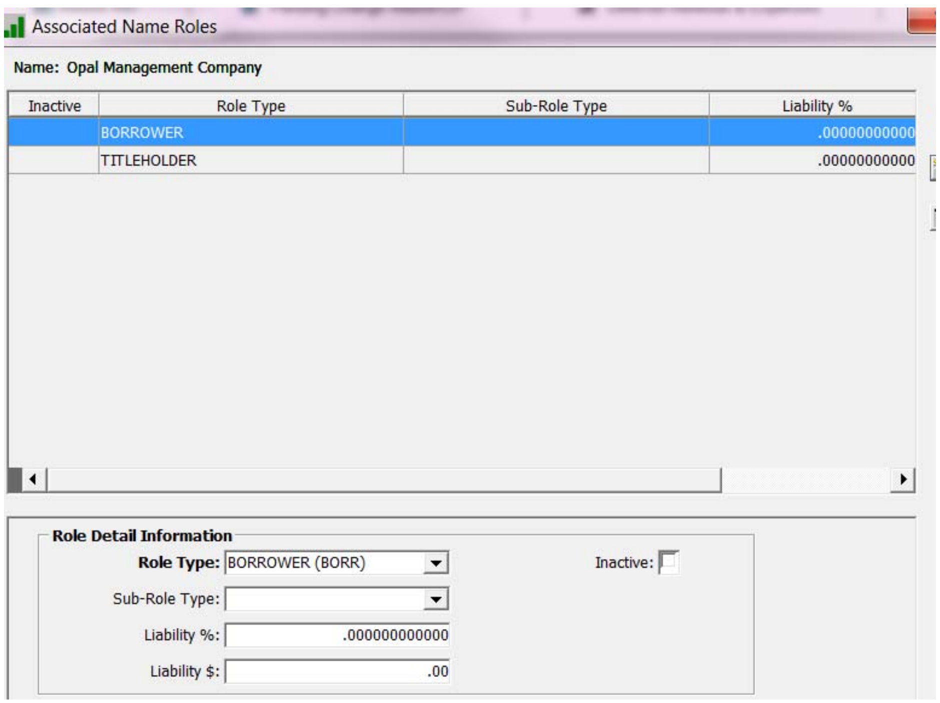
1099-MISC: 600
Bypass All Edits: NO (N)
OK
Cancel
Apply
Help

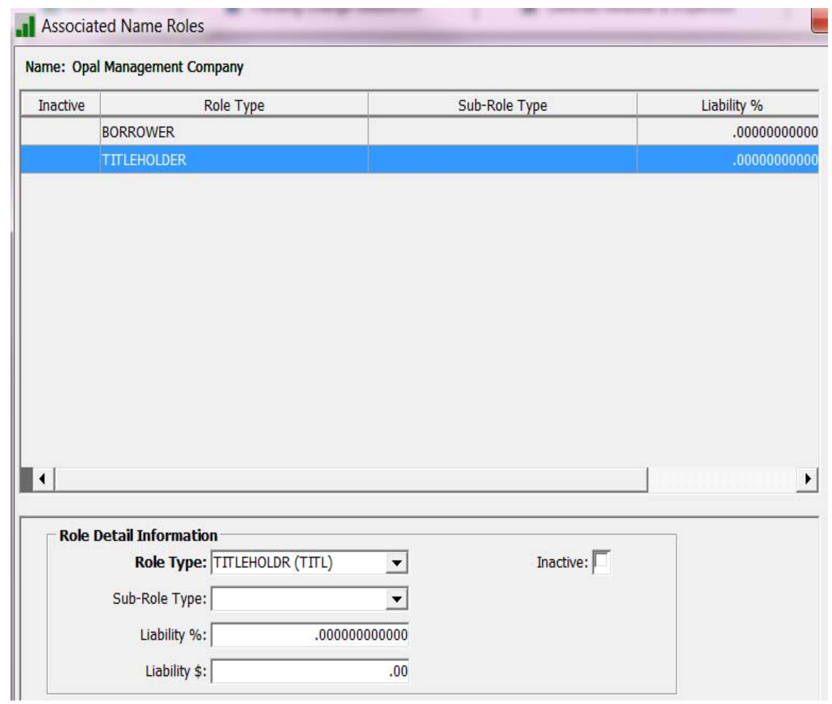
Borrower or Title Holder Information

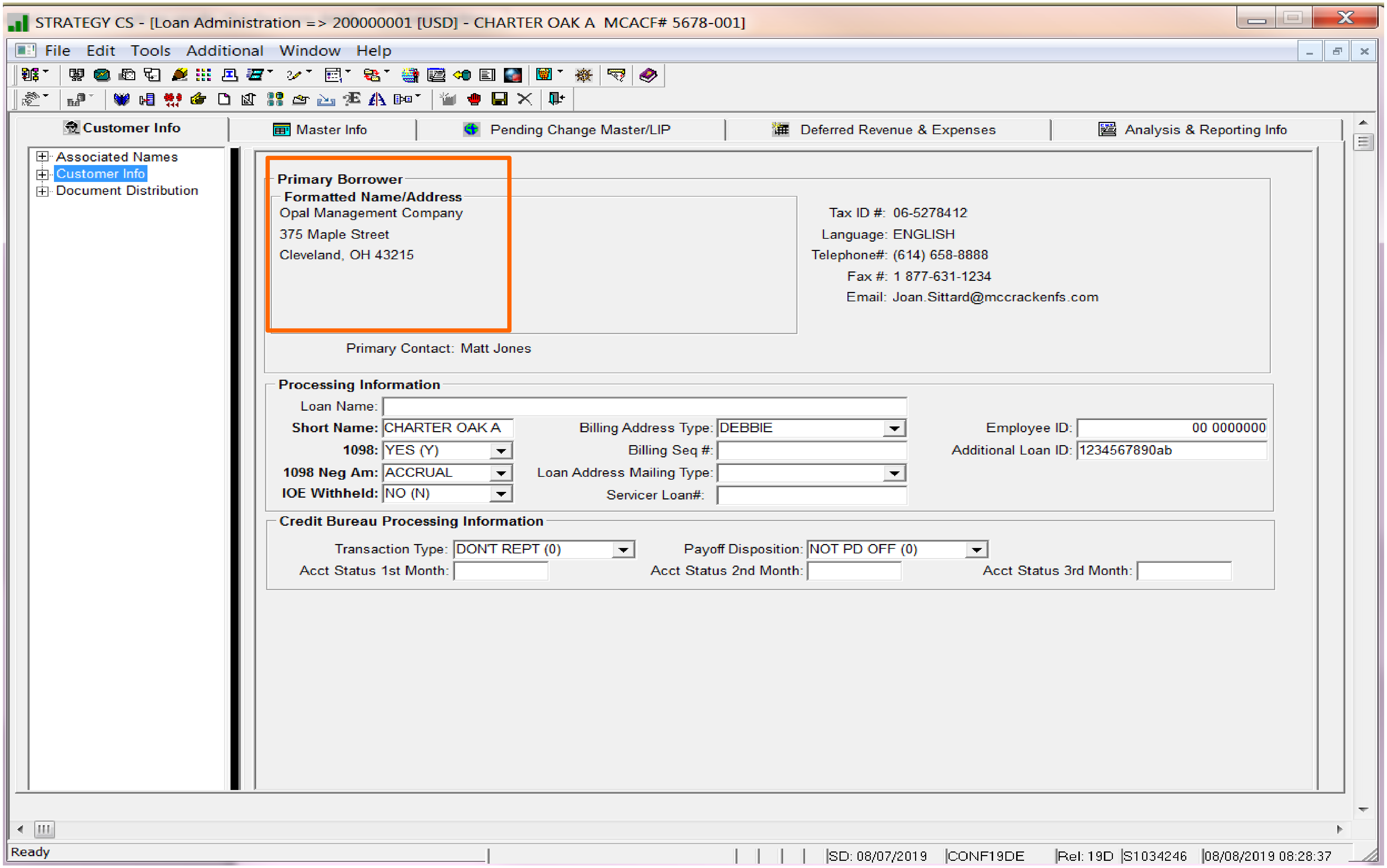
- Primary Borrower = Role Type of Primary Borrower
  - Address and TIN number is used
  - Displayed on Customer Information Tab
- Title Holder = Role Type of Title Holder (TH)

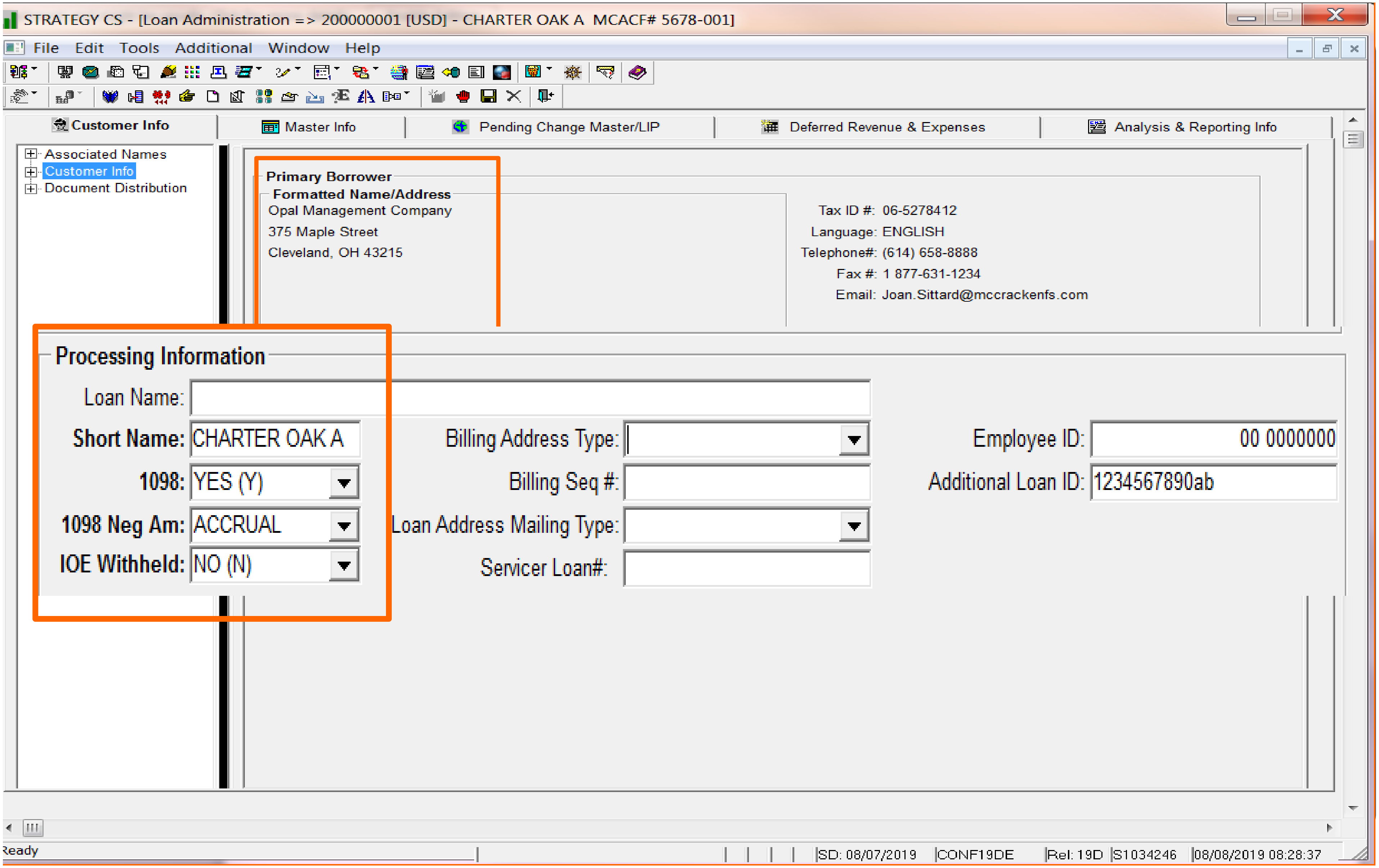
Role Types

- Borrower
- Title Holder






STRATEGY CS - [Loan Administration => 200000001 [USD] - CHARTER OAK A MCACF# 5678-001]
File Edit Tools Additional Window Help
Customer Info
Master Info
Pending Change Master/LIP
Deferred Revenue & Expenses
Analysis & Reporting Info
Associated Names
Customer Info
Document Distribution
Primary Borrower
Formatted Name/Address
Opal Management Company
375 Maple Street
Cleveland, OH 43215
Tax ID #: 06-5278412
Language: ENGLISH
Telephone#: (614) 658-8888
Fax #: 1 877-631-1234
Email: Joan.Sittard@mccrackenfs.com
Primary Contact: Matt Jones
Processing Information
Loan Name:
Short Name: CHARTER OAK A
Billing Address Type: DEBBIE
Employee ID: 00 0000000
1098: YES (Y)
Billing Seq #:
Additional Loan ID: 1234567890ab
1098 Neg Am: ACCRUAL
Loan Address Mailing Type:
IOE Withheld: NO (N)
Servicer Loan#:
Credit Bureau Processing Information
Transaction Type: DON'T REPT (0)
Payoff Disposition: NOT PD OFF (0)
Acct Status 1st Month:
Acct Status 2nd Month:
Acct Status 3rd Month:
Ready
SD: 08/07/2019
CONF19DE
Rel: 19D
S1034246
08/08/2019 08:28:37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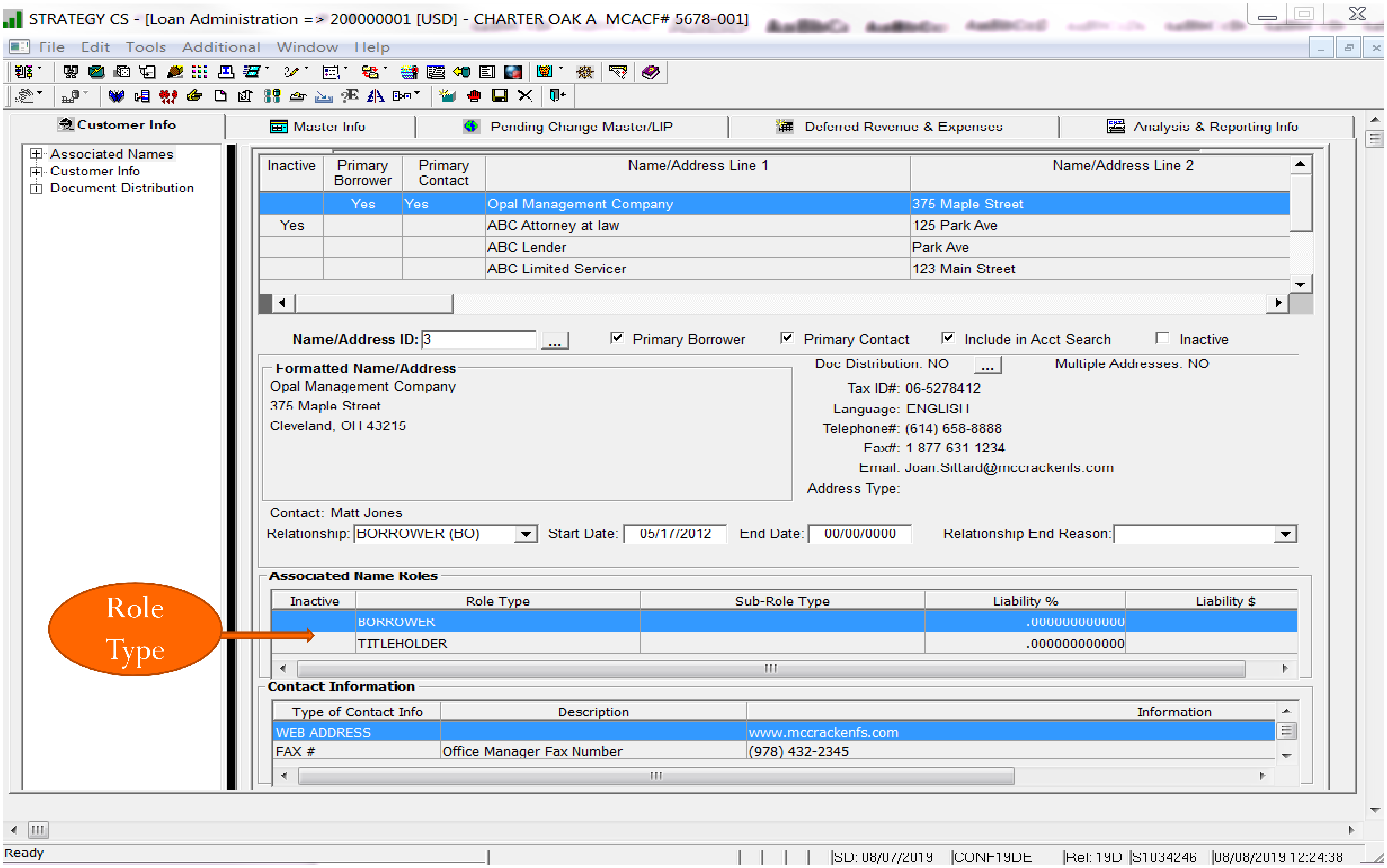
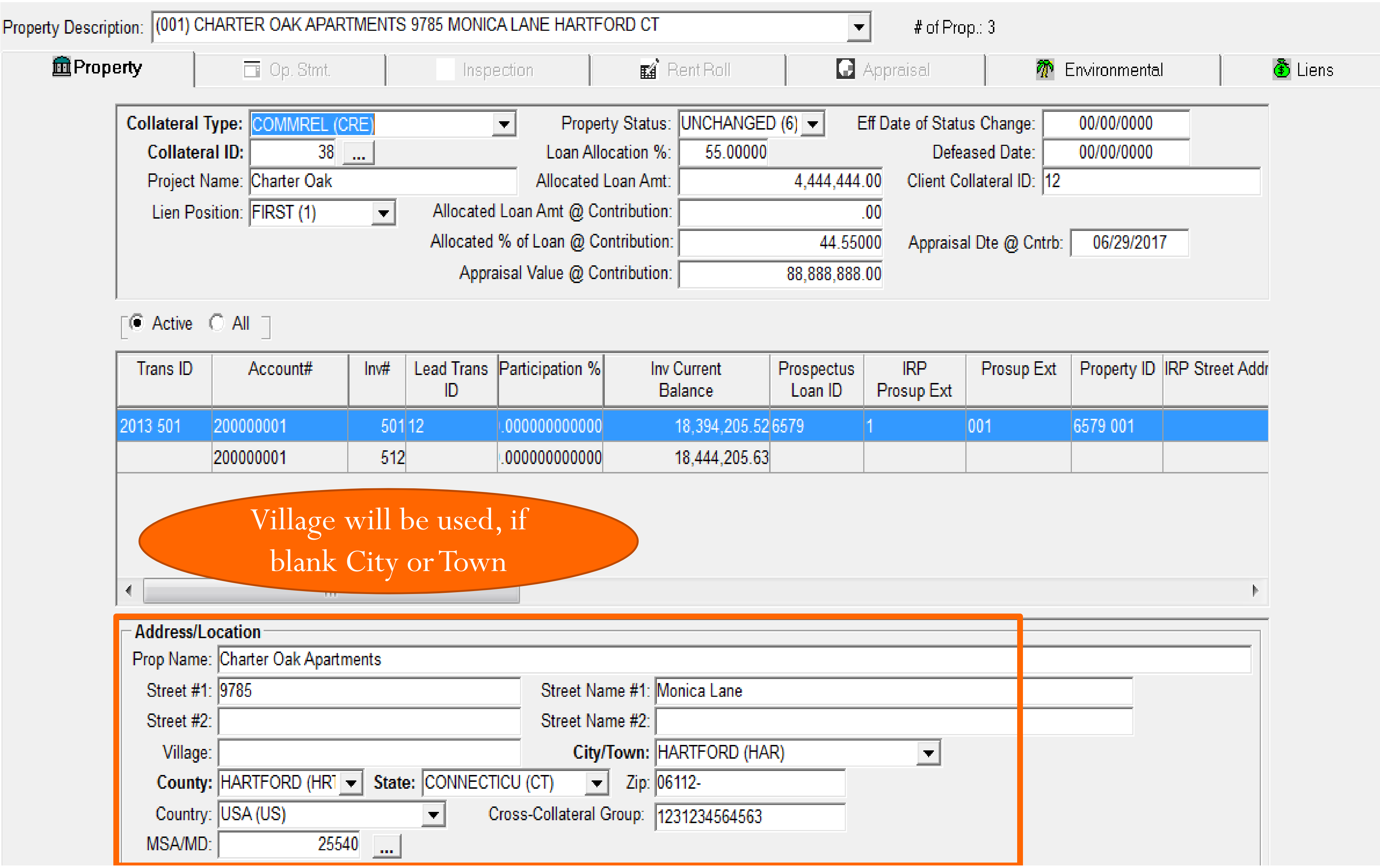
Rel: 19D
S1034246
08/08/2019 08:28:37


STRATEGY CS - [Loan Administration => 200000001 [USD] - CHARTER OAK A MCACF# 5678-001]
File Edit Tools Additional Window Help
Customer Info
Master Info
Pending Change Master/LIP
Deferred Revenue & Expenses
Analysis & Reporting Info
Associated Names
Customer Info
Document Distribution
Inactive | Primary Borrower | Primary Contact | Name/Address Line 1 | Name/Address Line 2
Yes | Yes | Opal Management Company | 375 Maple Street
Yes | ABC Attorney at law | 125 Park Ave
ABC Lender | Park Ave
ABC Limited Servicer | 123 Main Street
Name/Address ID: 3
Primary Borrower
Primary Contact
Include in Acct Search
Inactive
Formatted Name/Address
Opal Management Company
375 Maple Street
Cleveland, OH 43215
Doc Distribution: NO
Multiple Addresses: NO
Tax ID#: 06-5278412
Language: ENGLISH
Telephone#: (614) 658-8888
Fax#: 1 877-631-1234
Email: Joan.Sittard@mccrackenfs.com
Address Type:
Contact: Matt Jones
Relationship: BORROWER (BO)
Start Date: 05/17/2012
End Date: 00/00/0000
Relationship End Reason:
Associated Name Roles
Inactive | Role Type | Sub-Role Type | Liability % | Liability $
BORROWER | .000000000000
TITLEHOLDER | .000000000000
Role Type
Contact Information
Type of Contact Info | Description | Information
WEB ADDRESS | www.mccrackenfs.com
FAX # | Office Manager Fax Number | (978) 432-2345
Ready
SD: 08/07/2019
CONF19DE
Rel: 19D
S1034246
08/08/2019 12:24:38

Property Address for 1098


Property Description: (001) CHARTER OAK APARTMENTS 9785 MONICA LANE HARTFORD CT
# of Prop.: 3
Property
Op. Stmt.
Inspection
Rent Roll
Appraisal
Environmental
Liens
Collateral Type: COMMREL (CRE)
Property Status: UNCHANGED (6)
Eff Date of Status Change: 00/00/0000
Collateral ID: 38
Loan Allocation %: 55.00000
Defeased Date: 00/00/0000
Project Name: Charter Oak
Allocated Loan Amt: 4,444,444.00
Client Collateral ID: 12
Lien Position: FIRST (1)
Allocated Loan Amt @ Contribution: .00
Allocated % of Loan @ Contribution: 44.55000
Appraisal Dte @ Cntrb: 06/29/2017
Appraisal Value @ Contribution: 88,888,888.00
Active
All
Trans ID
Account#
Inv#
Lead Trans ID
Participation %
Inv Current Balance
Prospectus Loan ID
IRP Prosup Ext
Prosup Ext
Property ID
IRP Street Addr
2013 501
200000001
501
12
.000000000000
18,394,205.52
6579
1
001
6579 001
200000001
512
.000000000000
18,444,205.63
Village will be used, if blank City or Town
Address/Location
Prop Name: Charter Oak Apartments
Street #1: 9785
Street Name #1: Monica Lane
Street #2:
Street Name #2:
Village:
City/Town: HARTFORD (HAR)
County: HARTFORD (HRT
State: CONNECTICU (CT)
Zip: 06112-
Country: USA (US)
Cross-Collateral Group: 1231234564563
MSA/MD: 25540

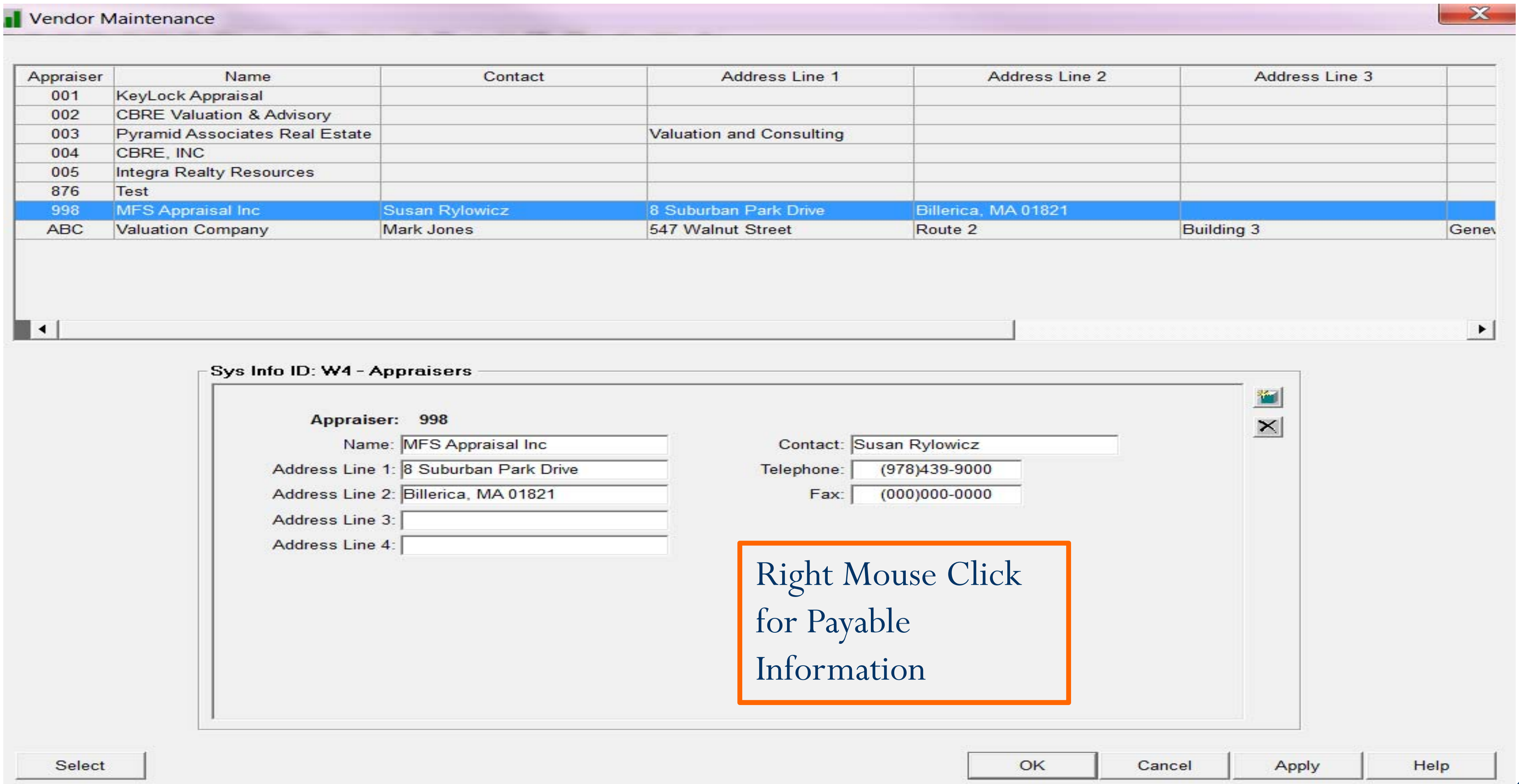
Payable Vendor Information

1099’s

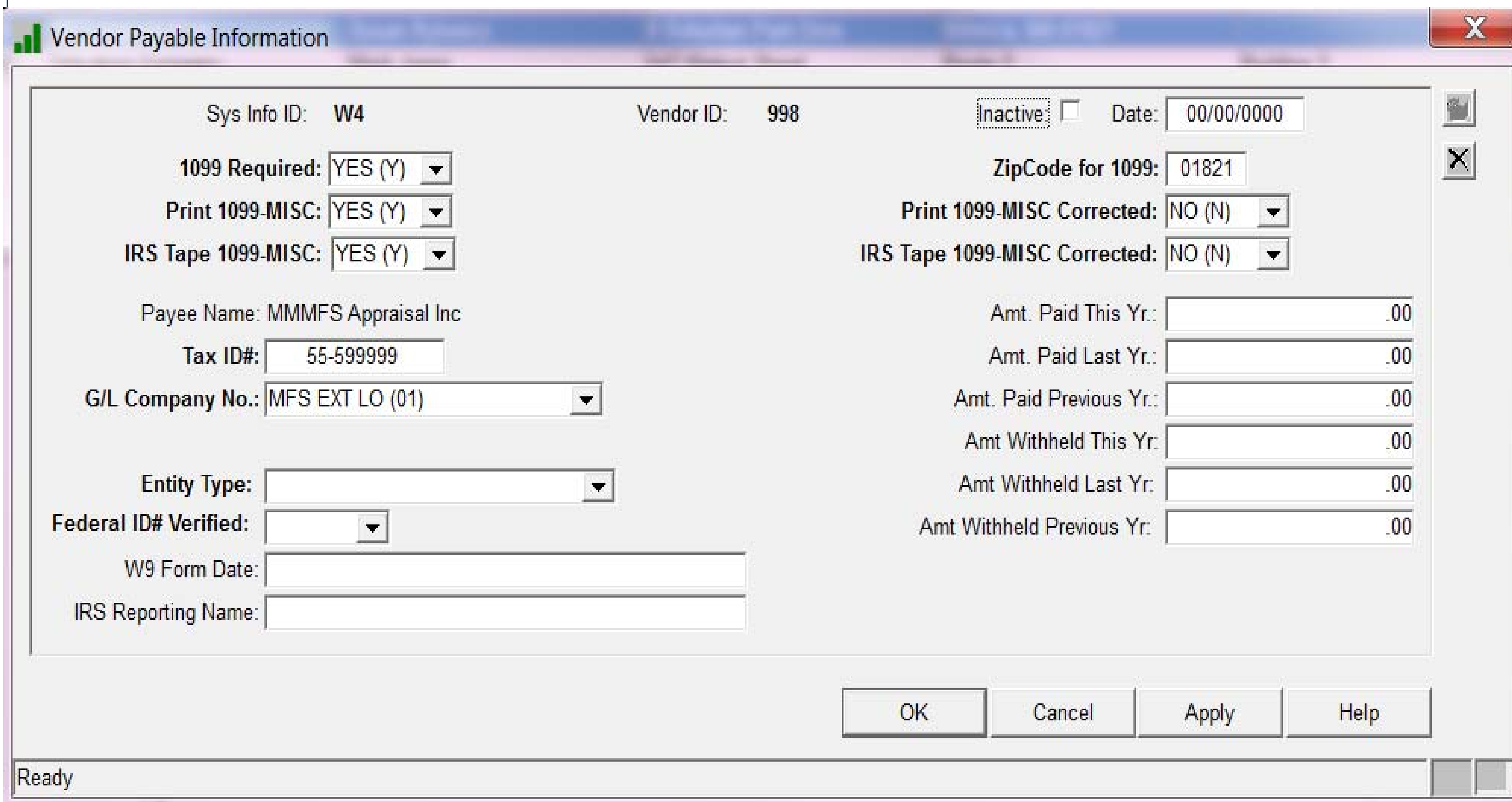
Vendor Payable Information

- Vendors can become a Payable Vendor
  - Create Payable Vendor if 1099 MISC Income is *required* to be reported to the Internal Revenue Service
- Create a Query against PPYVEND file
  - Payee Name
  - Tax Identification #
  - Address Information

Payable Vendors



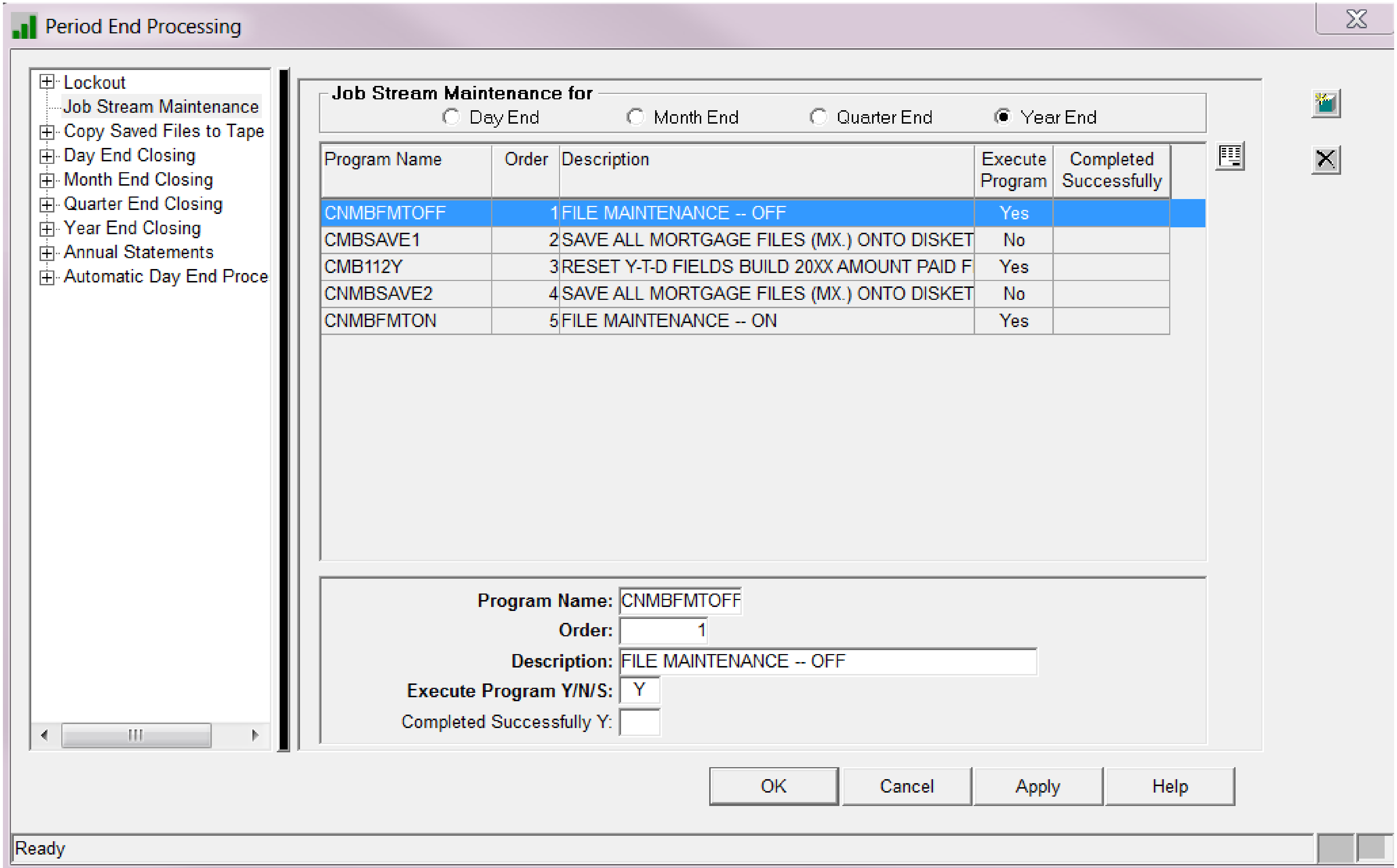
Payable Vendor



YEAR END

Year End Job Stream

- Select Tools > Periodic Processing > Period End
  - Job Stream Maintenance
    - Select Year End Job Stream Radio Button
    - Make any necessary changes
    - **CMB112Y** must be present to reset YTD numbers and create the 2019 Year to Date File


Period End Processing
Lockout
Job Stream Maintenance
Copy Saved Files to Tape
Day End Closing
Month End Closing
Quarter End Closing
Year End Closing
Annual Statements
Automatic Day End Proce
Job Stream Maintenance for
Day End
Month End
Quarter End
Year End
Program Name
Order
Description
Execute Program
Completed Successfully
CNMBFMTOFF 1 FILE MAINTENANCE -- OFF Yes
CMBSAVE1 2 SAVE ALL MORTGAGE FILES (MX.) ONTO DISKET No
CMB112Y 3 RESET Y-T-D FIELDS BUILD 20XX AMOUNT PAID F Yes
CNMBSAVE2 4 SAVE ALL MORTGAGE FILES (MX.) ONTO DISKET No
CNMBFMTON 5 FILE MAINTENANCE -- ON Yes
Program Name: CNMBFMTOFF
Order: 1
Description: FILE MAINTENANCE -- OFF
Execute Program Y/N/S: Y
Completed Successfully Y:
OK
Cancel
Apply
Help
Ready

Steps for Running Year End

- Last Business day of the Year is on a Tuesday - **12/31/19**
  - **Dayend run on close of business 12/31/19**
    - **G/L Date will be <u>December 31, 2019</u>**
    - **Process Through Date will be <u>December 31, 2019</u>**
    - **Date Last Processed will be <u>December 30, 2019</u>**

Steps for Running Year End

- Month End for December
  - ASP customers – contact ASP for any special processing
- Year End for 2019
- Ready for 2020

What happens when year end is run?

- When 2019Year End is completed; STRATEGY is ready to begin processing for 2020
- Year to Date file will be created
  - PYTD19
  - Information will be moved to prior amounts
  - Year to Date file PYTD19 is the data source for year end statements, forms and notices
  - Year to date amounts paid will be reset to .00

IRS Reporting

- After Year End has been completed and all preparation activities have be run and or any backdated transactions have been entered
  - This does not have to be completed on December 31^{st}
  - Start this when you are ready to start your reporting

Options from The IRS Reporting

- Create 1098 Information
- List 1098 File
- Maintain 1098 File
- Maintain 1099A File
- Maintain 1099C File
- 1099 Interest Report
- Create Convey Export File (known as Sovos)

1098 Information

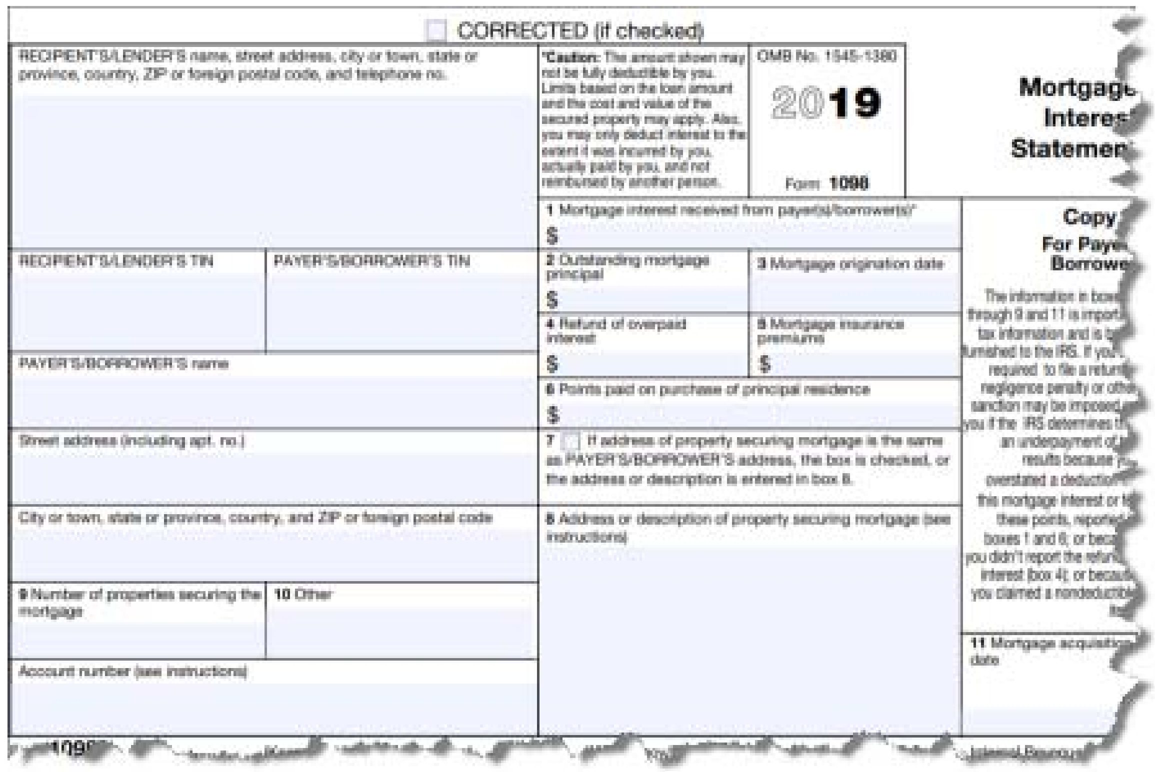
Issued to reflect eligible interest paid during the calendar year

May include backdated transactions

Create/Update 1098 File

List 1098 File

Maintain 1098 File



CORRECTED (if checked)

RECIPIENT'S/LENDER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.

*Caution: The amount shown may not be fully deductible by you. Limits based on the loan amount and the cost and value of the secured property may apply. Also, you may only deduct interest to the extent it was incurred by you, actually paid by you, and not reimbursed by another person.

OMB No. 1545-1380

2019

Form 1098

Mortgage Interest Statement

1 Mortgage interest received from payer(s)/borrower(s)*
$

RECIPIENT'S/LENDER'S TIN

PAYER'S/BORROWER'S TIN

2 Outstanding mortgage principal
$

3 Mortgage origination date

4 Refund of overpaid interest
$

5 Mortgage insurance premiums
$

Copy For Payer/Borrower

PAYER'S/BORROWER'S name

6 Points paid on purchase of principal residence
$

Street address (including apt. no.)

7 If address of property securing mortgage is the same as PAYER'S/BORROWER'S address, the box is checked, or the address or description is entered in box 8.

City or town, state or province, country, and ZIP or foreign postal code

8 Address or description of property securing mortgage (see instructions)

9 Number of properties securing the mortgage

10 Other

Account number (see instructions)

11 Mortgage acquisition date

Records in the 1098 File

- Account Number
- Reporting Tax Year 2019
- 1098 Interest Amount
- Interest paid for this year but received in a prior year
- General Ledger Company #
- Buydown Amount and Prior Buydown amount
- Points Collected at Closing
- Reimbursement of overpaid interest from a prior year

1098 Eligible Interest

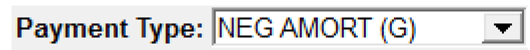
- Unscheduled Interest:
  - Interest Only Payments
  - Interest Debits and Credits
- Scheduled Interest:
  - Regular Payments
    - interest payments within interest from and to dates
- Scheduled Interest Paid Ahead:
  - Payment is not due until next year – 01/01/2020 payment processed in 2019
  - STRATEGY considers Interest from and to Dates in the receivable record
  - Interest will be included through 01/15/20 if payment is not due on the 1st of the month

1098 Eligible Interest

- Date of Payment to Date of Payment Loans (payment types A, B) Interest paid in the current tax year will be accumulated in the current reporting year
- If Subsidy =Y and the Originator code is not 1 or 4, then the subsidy amount will be subtracted from interest accumulated amount. If the Originator code is a 1 or 4 all accumulated interest is reported
- Closing Points

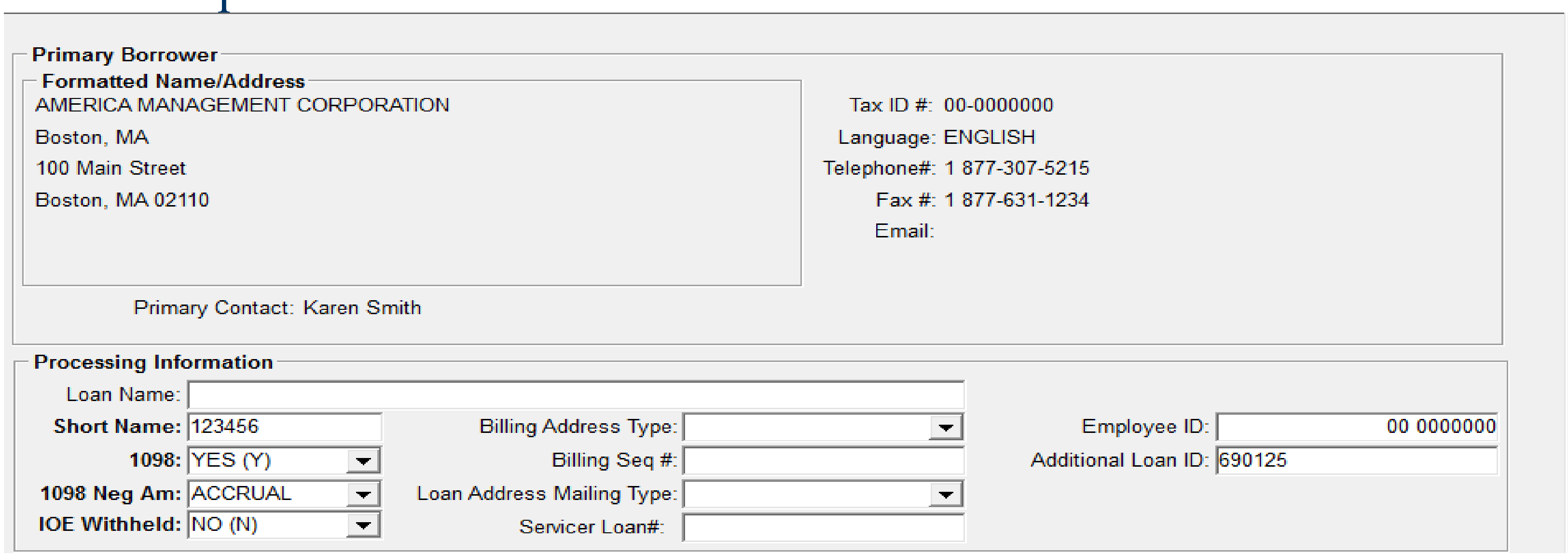
1098 Eligible Interest for Negative Amortization

- Payment type = Neg Am & 1098 =Yes



Payment Type: NEG AMORT (G)

- Customer Information 1098 Neg Am
  - ‘C’ Interest will only be reported if paid
  - ‘A’ Report all the Interest that has accrued



Primary Borrower

Formatted Name/Address

AMERICA MANAGEMENT CORPORATION
Boston, MA
100 Main Street
Boston, MA 02110

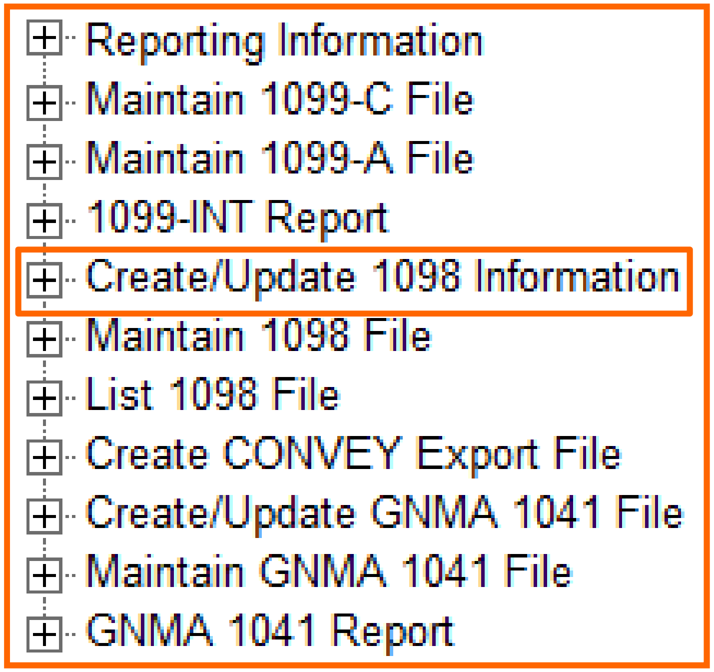
Tax ID #: 00-0000000
Language: ENGLISH
Telephone#: 1 877-307-5215
Fax #: 1 877-631-1234
Email:

Primary Contact: Karen Smith

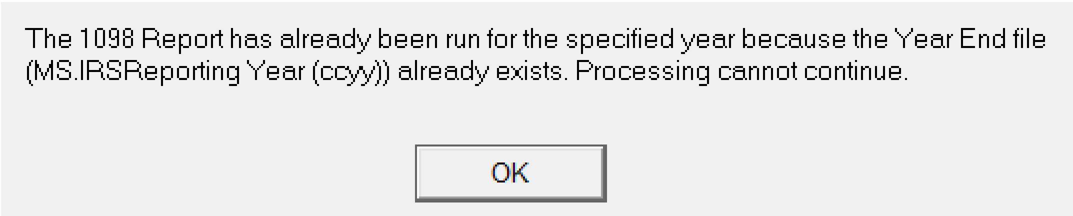
Processing Information

Loan Name:
Short Name: 123456
1098: YES (Y)
1098 Neg Am: ACCRUAL
IOE Withheld: NO (N)
Billing Address Type:
Billing Seq #:
Loan Address Mailing Type:
Servicer Loan#:
Employee ID: 00 0000000
Additional Loan ID: 690125

Processing 1098's

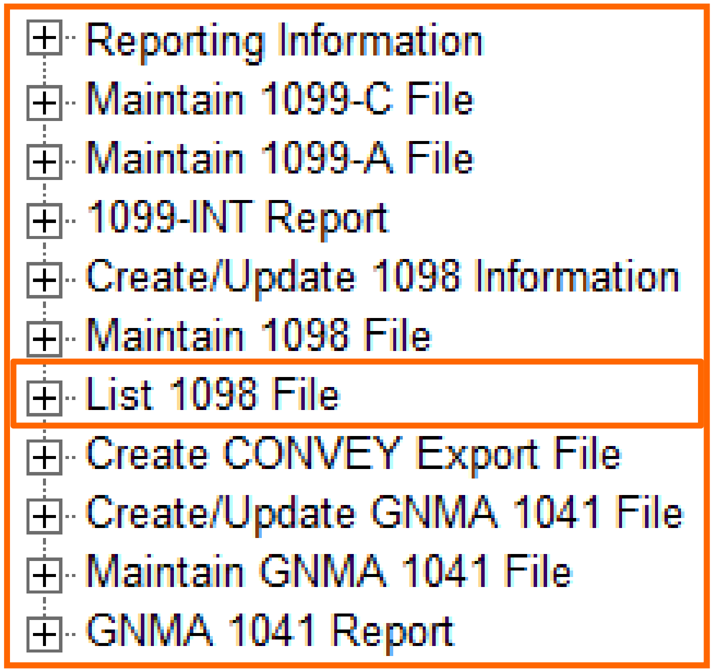


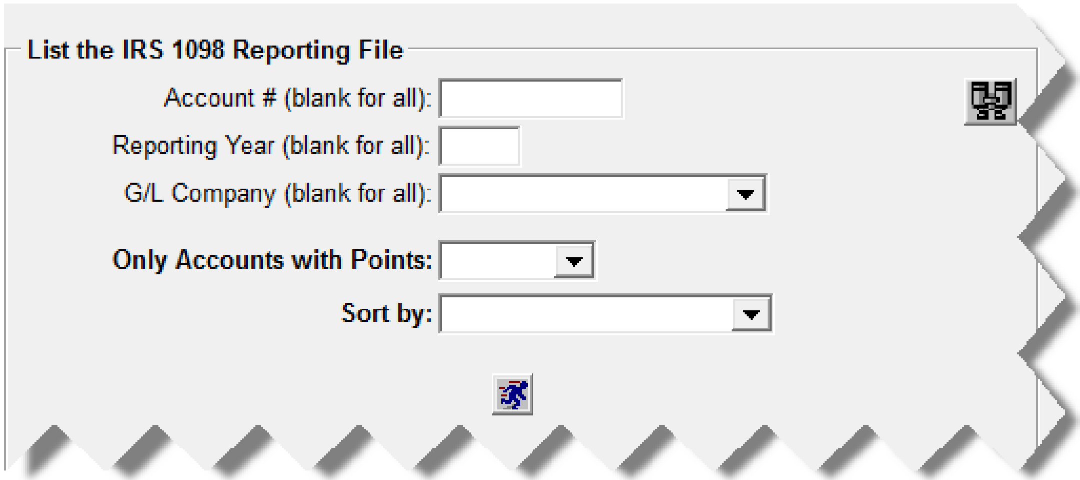
- Create/Update 1098 Information
  - STRATEGY will create the 1098 file or update the existing one
    - This can only be run once



Processing 1098's

- **List 1098 File**

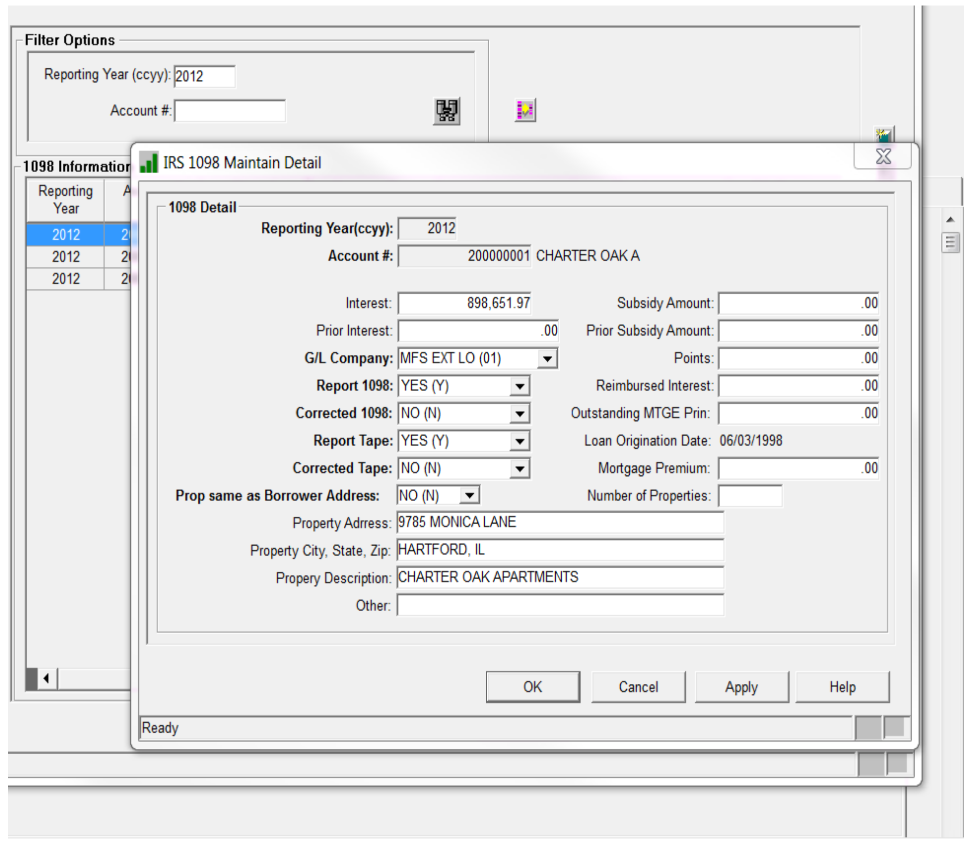


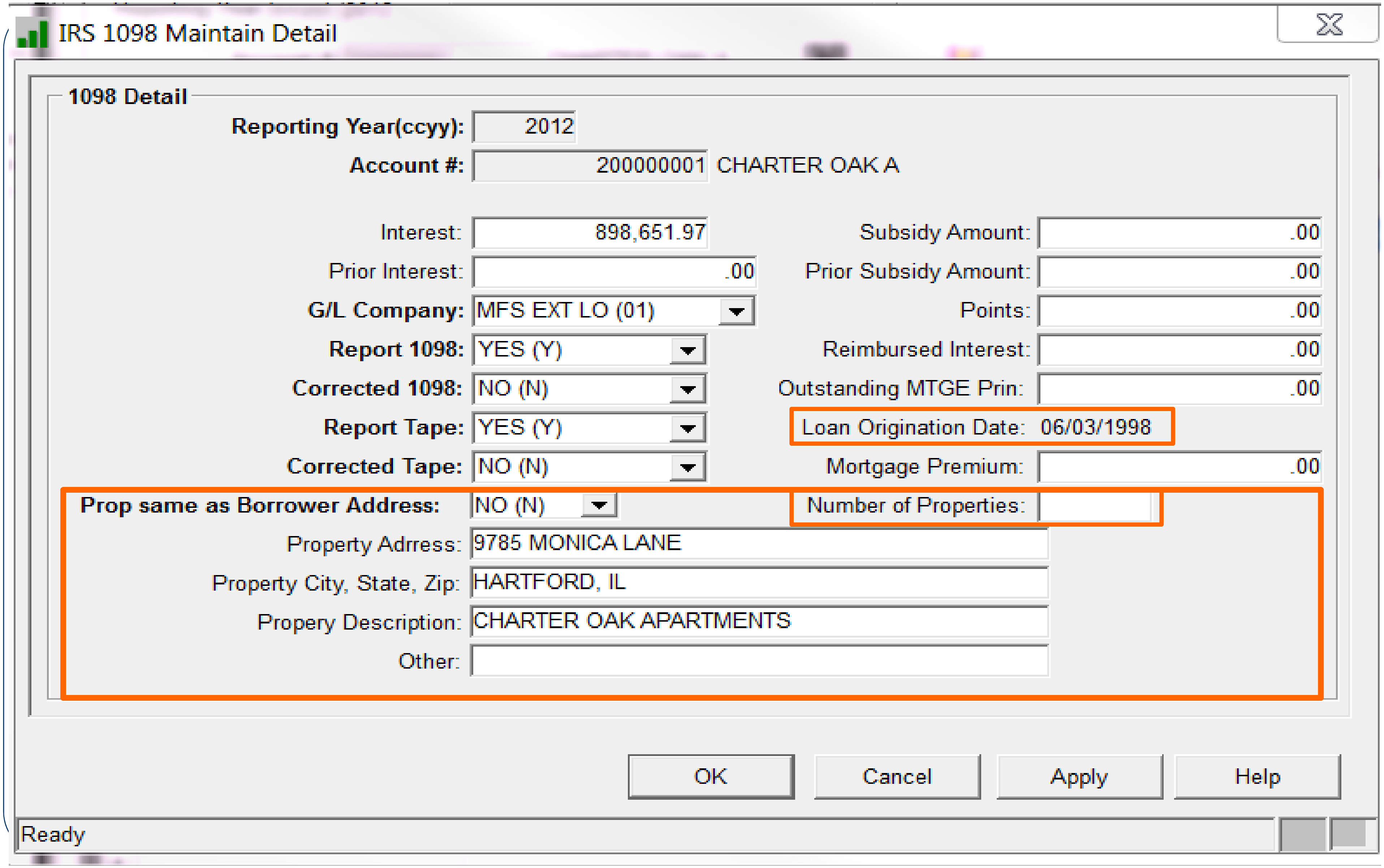


Processing 1098's

- **Maintain 1098 File**

- Reporting Information
- Maintain 1099-C File
- Maintain 1099-A File
- 1099-INT Report
- Create/Update 1098 Information
- Maintain 1098 File
- List 1098 File
- Create CONVEY Export File
- Create/Update GNMA 1041 File
- Maintain GNMA 1041 File
- GNMA 1041 Report





IRS 1098 Maintain Detail

1098 Detail

Reporting Year(ccyy):	2012		
Account #:	200000001 CHARTER OAK A		
Interest:	898,651.97	Subsidy Amount:	.00
Prior Interest:	.00	Prior Subsidy Amount:	.00
G/L Company:	MFS EXT LO (01)	Points:	.00
Report 1098:	YES (Y)	Reimbursed Interest:	.00
Corrected 1098:	NO (N)	Outstanding MTGE Prin:	.00
Report Tape:	YES (Y)	Loan Origination Date:	06/03/1998
Corrected Tape:	NO (N)	Mortgage Premium:	.00
Prop same as Borrower Address:	NO (N)	Number of Properties:	
Property Adrress:	9785 MONICA LANE		
Property City, State, Zip:	HARTFORD, IL		
Propery Description:	CHARTER OAK APARTMENTS		
Other:			

OK | Cancel | Apply | Help

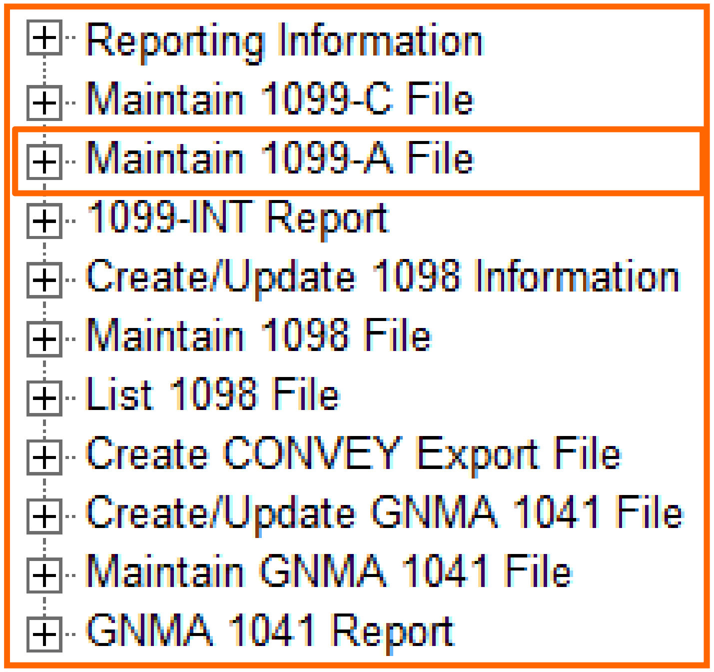
Ready

Processing 1099's

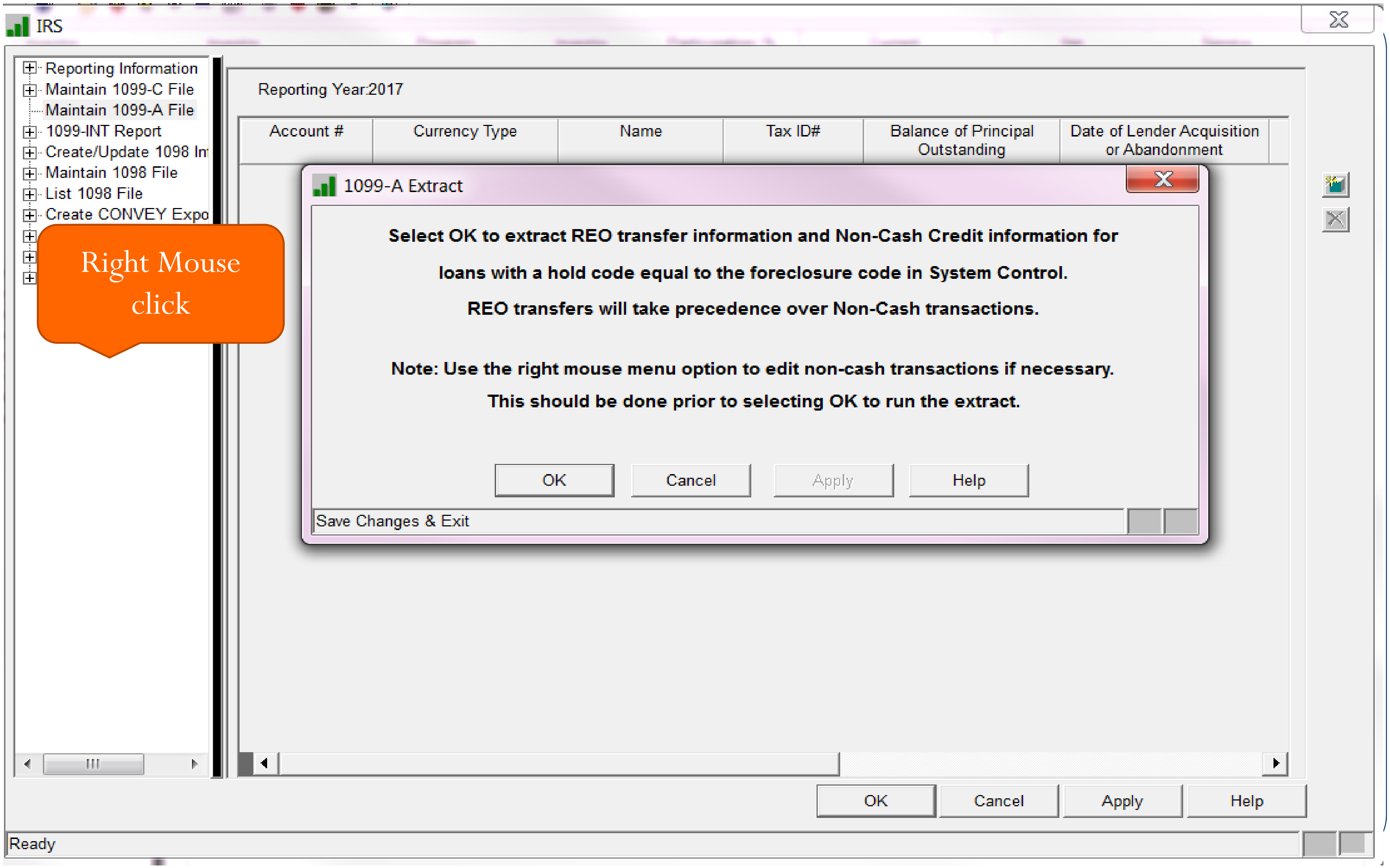
Processing 1099's

- STRATEGY generates the following data for the forms:
  - 1099-A
  - 1099-C
  - 1099-INT
  - 1099-MISC

1099-A
Acquisition or Abandonment of Secured Property



- **Maintain 1099-A option**
- Transaction Types R1 and R2
  - R1 (Transfer of REO)
  - R2 (Transfer of REO Deed in Lieu)
  - Creates records in the extract program (right mouse click)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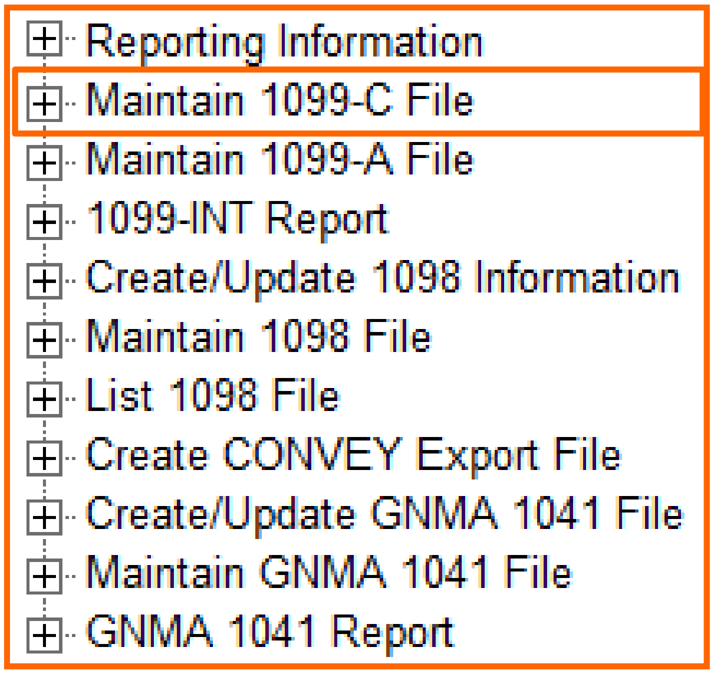
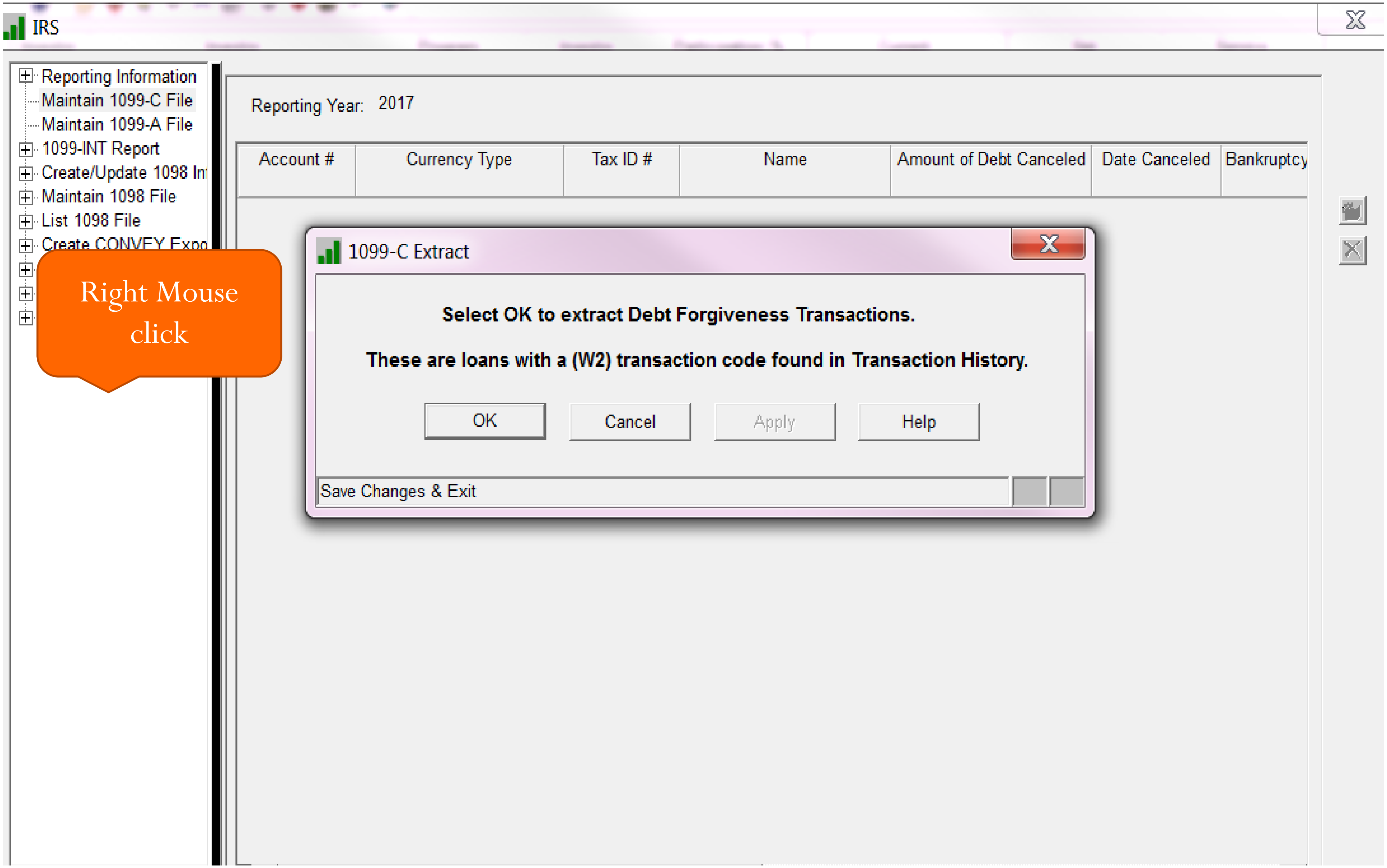
Maintain 1099-C File
Maintain 1099-A File
1099-INT Report
Create/Update 1098 In
Maintain 1098 File
List 1098 File
Create CONVEY Expo
Right Mouse click
Reporting Year:2017
Account #
Currency Type
Name
Tax ID#
Balance of Principal Outstanding
Date of Lender Acquisition or Abandonment
1099-A Extract
Select OK to extract REO transfer information and Non-Cash Credit information for
loans with a hold code equal to the foreclosure code in System Control.
REO transfers will take precedence over Non-Cash transactions.
Note: Use the right mouse menu option to edit non-cash transactions if necessary.
This should be done prior to selecting OK to run the extract.
OK
Cancel
Apply
Help
Save Changes & Exit
OK
Cancel
Apply
Help
Ready

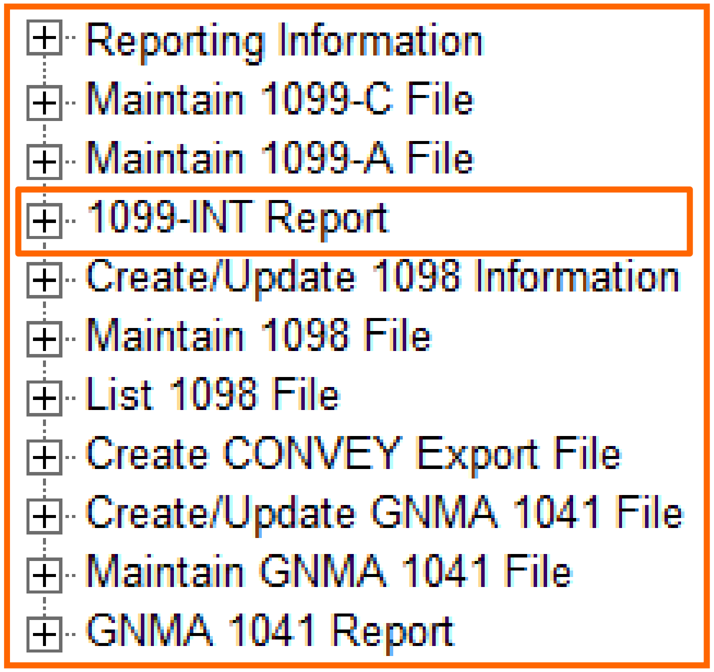
1099-C
Cancellation of Debt



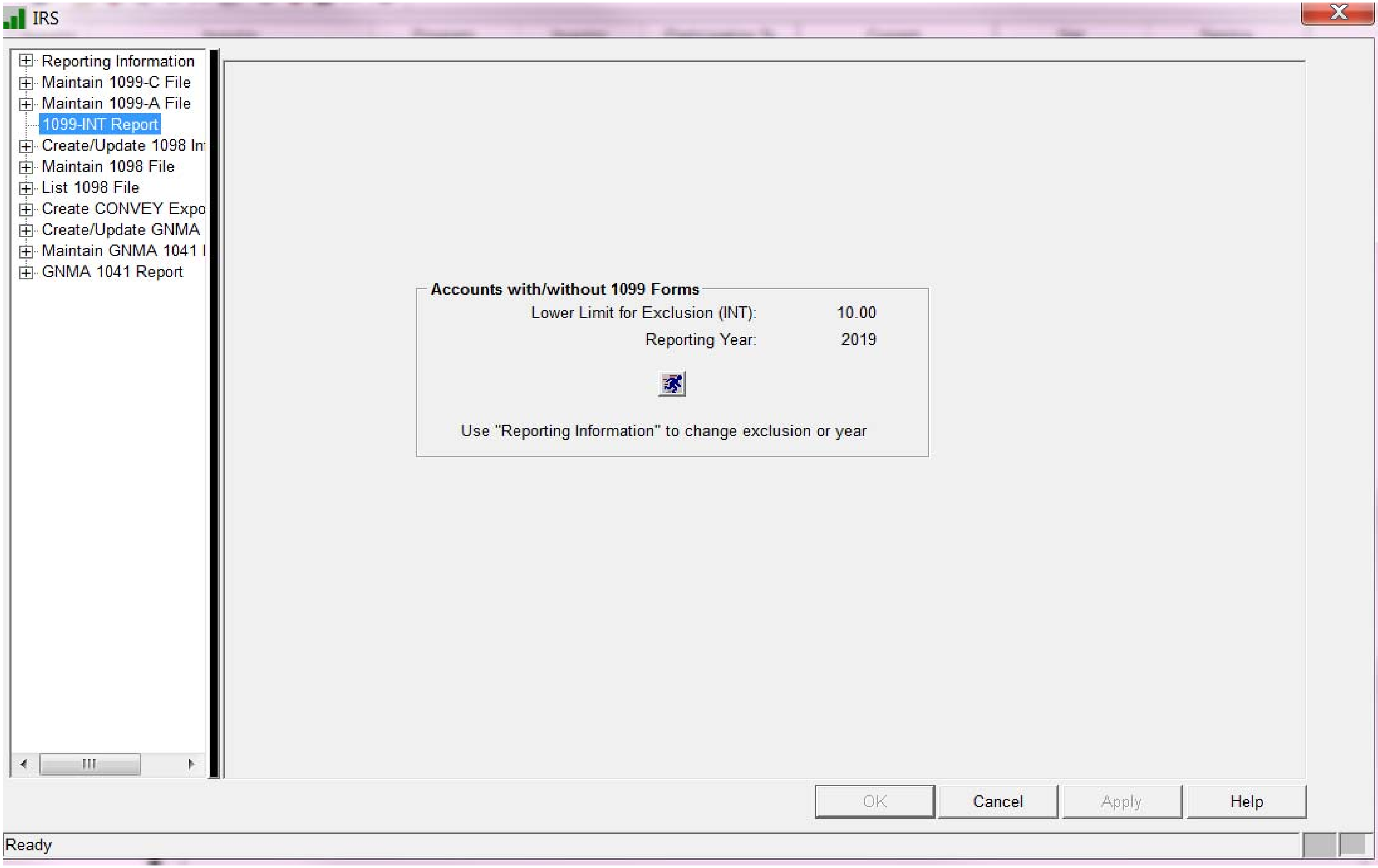
- **Maintain 1099-C Option**
- Transaction Types W2
  - W2 (Write Off Debt Forgiveness)
  - Creates records in the extract program (right mouse click)


IRS
Reporting Information
Maintain 1099-C File
Maintain 1099-A File
1099-INT Report
Create/Update 1098 In
Maintain 1098 File
List 1098 File
Create CONVEY Expo
Right Mouse click
Reporting Year: 2017
Account #
Currency Type
Tax ID #
Name
Amount of Debt Canceled
Date Canceled
Bankruptcy
1099-C Extract
Select OK to extract Debt Forgiveness Transactions.
These are loans with a (W2) transaction code found in Transaction History.
OK
Cancel
Apply
Help
Save Changes & Exit

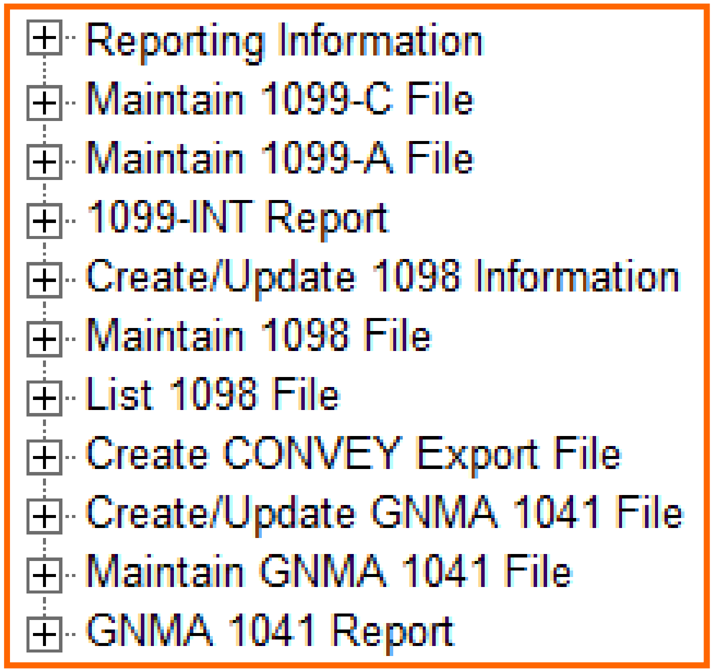
1099-INT Interest Income



- Reports amount of Interest credited to Escrow during the Calendar Year
- Information retrieved from PYTD19
- Print 1099- INT Report
  - Year End must be run for 2019
  - Lists accounts which were paid interest on escrow and any with held amounts
  - 1099 INT Report


IRS
Reporting Information
Maintain 1099-C File
Maintain 1099-A File
1099-INT Report
Create/Update 1098 In
Maintain 1098 File
List 1098 File
Create CONVEY Expo
Create/Update GNMA
Maintain GNMA 1041 I
GNMA 1041 Report
Accounts with/without 1099 Forms
Lower Limit for Exclusion (INT): 10.00
Reporting Year: 2019
Use "Reporting Information" to change exclusion or year
OK
Cancel
Apply
Help
Ready

1099-MISC



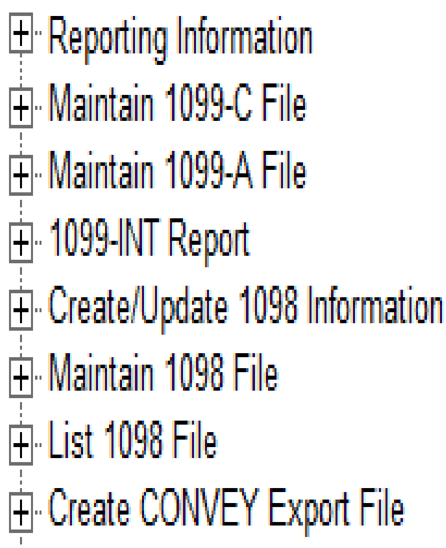
- Information is retrieved from Miscellaneous Payable Vendor File
- Verify Payable Vendor Information via Query or Ad hoc reporting
- Export the information to Sovos

Sovos (*f/k/a Convey*)

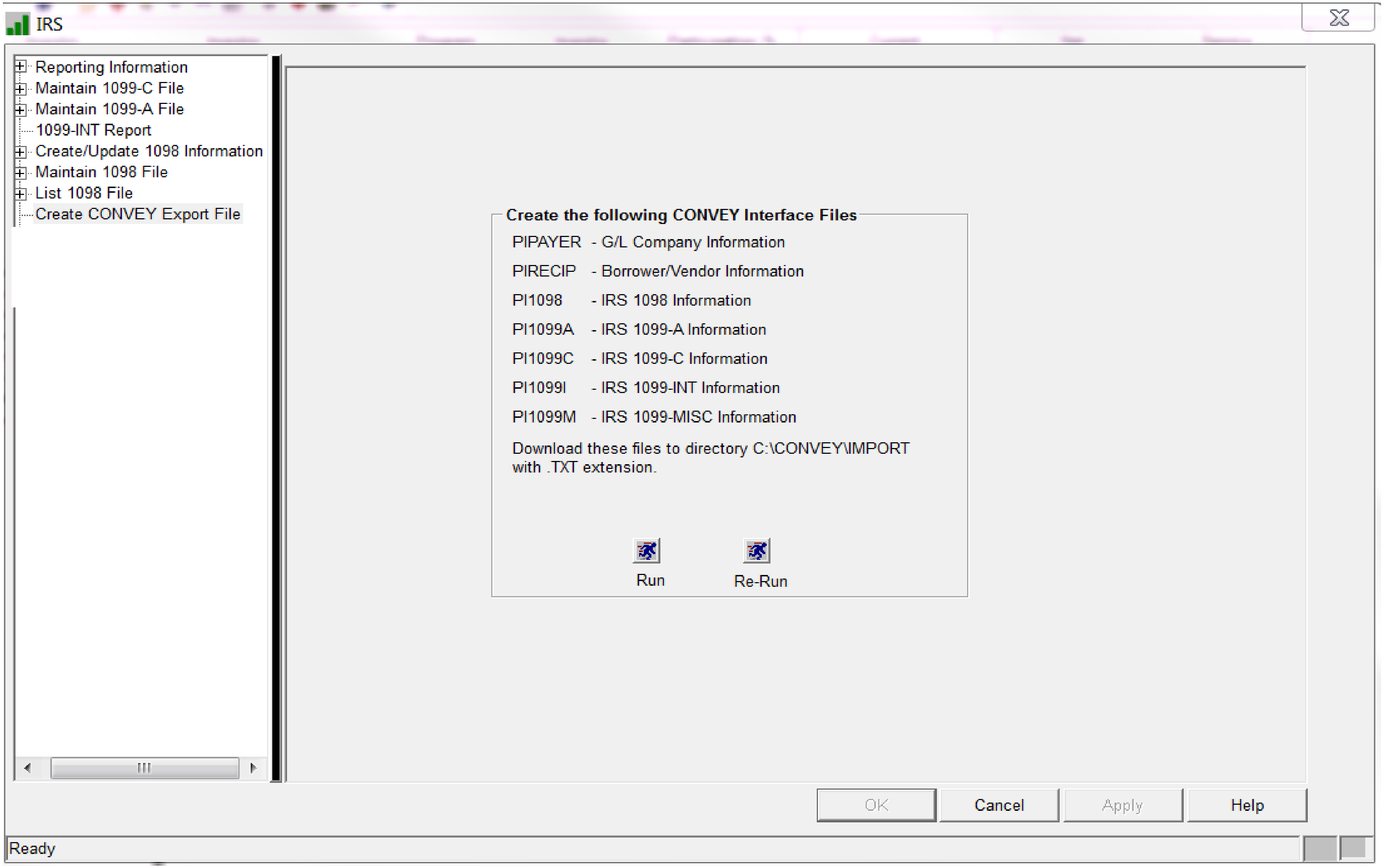
Tax Reporting

STRATEGY creates Interface files for Sovos

- Data files are created
  - Used with Sovos to report to IRS and print IRS forms
  - Once files are created – download files to pc with TXT extension



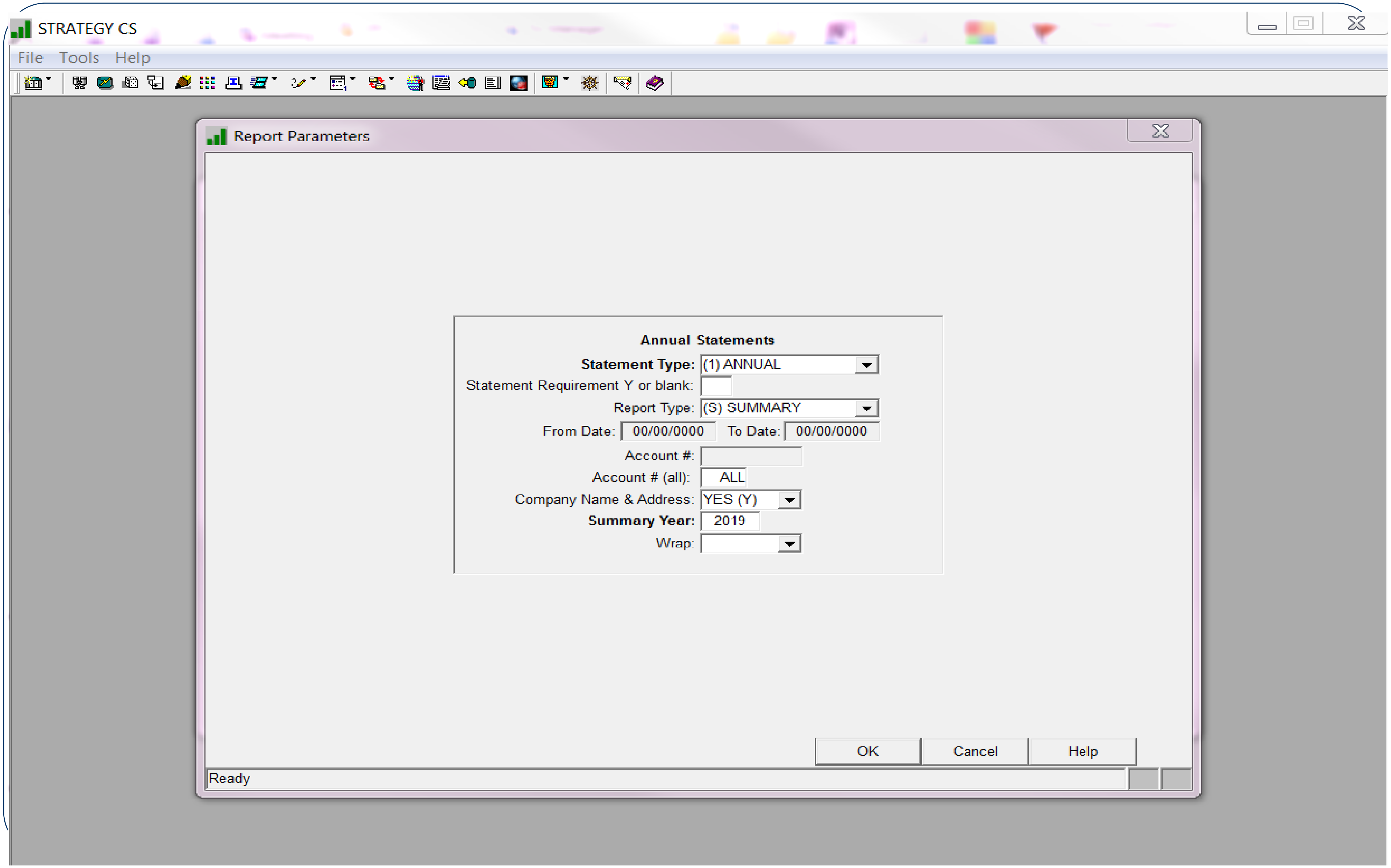
- PIPAYER- G/L Company Information
- PIRECIP - Borrower/Vendor Information
- PI1098 – Mortgage Interest (1098)
- PI1099-A Acquisition/Abandonment (1099-A)
- PI1099-C Cancellation of Debt (1099-C)
- PI1099I – Interest Income (1099-INT)
- PI1099-M –Miscellaneous Income (P1099-MISC)


IRS
Reporting Information
Maintain 1099-C File
Maintain 1099-A File
1099-INT Report
Create/Update 1098 Information
Maintain 1098 File
List 1098 File
Create CONVEY Export File
Create the following CONVEY Interface Files
PIPAYER - G/L Company Information
PIRECIP - Borrower/Vendor Information
PI1098 - IRS 1098 Information
PI1099A - IRS 1099-A Information
PI1099C - IRS 1099-C Information
PI1099I - IRS 1099-INT Information
PI1099M - IRS 1099-MISC Information
Download these files to directory C:\CONVEY\IMPORT with .TXT extension.
Run
Re-Run
OK
Cancel
Apply
Help
Ready

Annual Statements

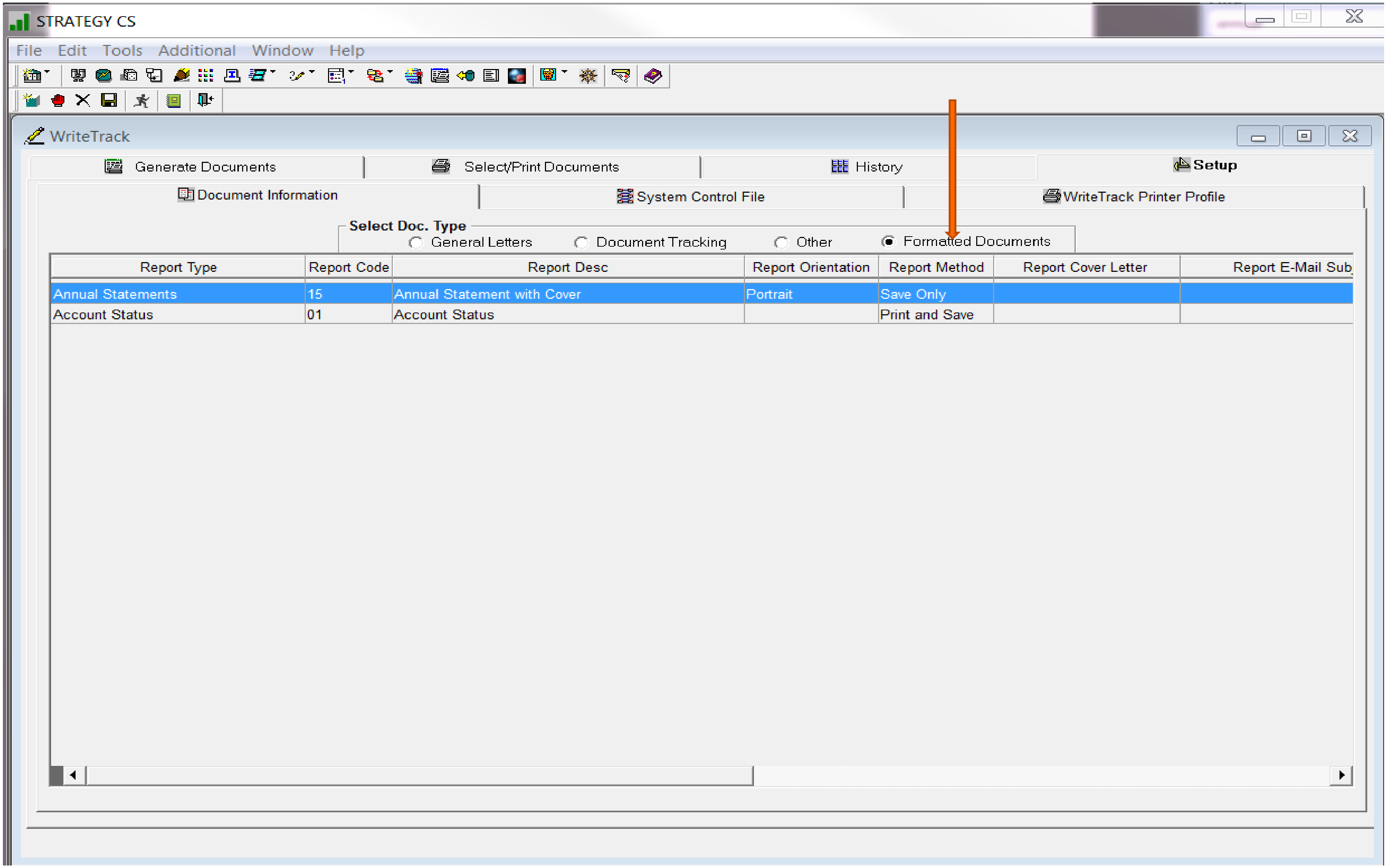
Annual Statements

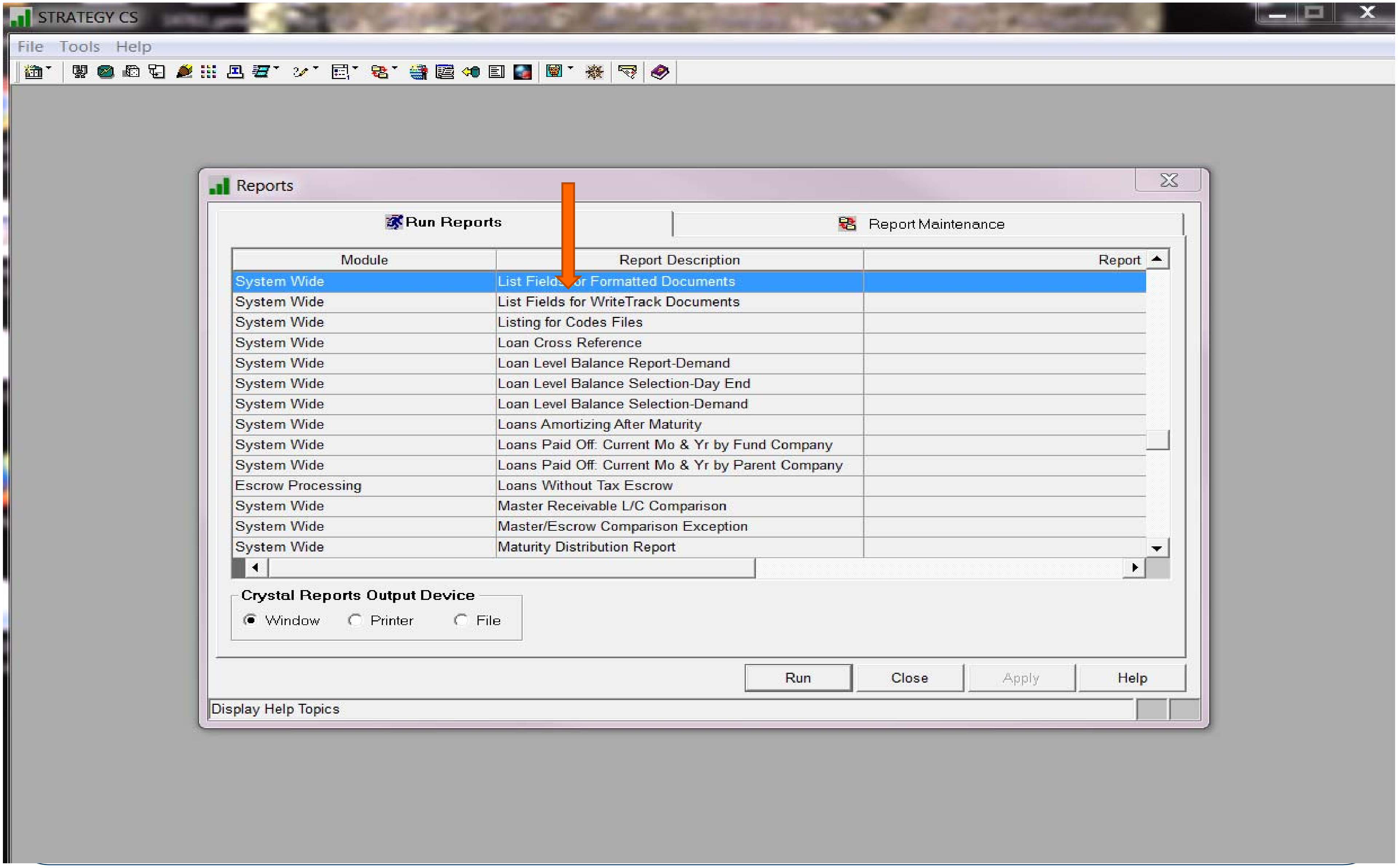
- Access from Reports > Annual Statements
  - Select Run and input appropriate parameters for annual statements
- Summary Option
  - Summary statements creates a one page notice which includes year end balances for principal, interest, escrow and late charges
    - Year End processing must be completed prior to running


STRATEGY CS
File Tools Help
Report Parameters
Annual Statements
Statement Type: (1) ANNUAL
Statement Requirement Y or blank:
Report Type: (S) SUMMARY
From Date: 00/00/0000 To Date: 00/00/0000
Account #:
Account # (all): ALL
Company Name & Address: YES (Y)
Summary Year: 2019
Wrap:
OK
Cancel
Help
Ready

Detailed Annual Statement PDF

- Formatted Documents PDF format
  - Can be printed or emailed
  - Capability to have a cover letter generated
  - Ability to add a Logo on the Annual Statement
  - Email can have formatted text for the body of the email


STRATEGY CS
File Edit Tools Additional Window Help
WriteTrack
Generate Documents
Select/Print Documents
History
Setup
Document Information
System Control File
WriteTrack Printer Profile
Select Doc. Type
General Letters
Document Tracking
Other
Formatted Documents
Report Type
Report Code
Report Desc
Report Orientation
Report Method
Report Cover Letter
Report E-Mail Sub
Annual Statements
15
Annual Statement with Cover
Portrait
Save Only
Account Status
01
Account Status
Print and Save


STRATEGY CS
File Tools Help
Reports
Run Reports
Report Maintenance
Module
Report Description
Report
System Wide List Fields for Formatted Documents
System Wide List Fields for WriteTrack Documents
System Wide Listing for Codes Files
System Wide Loan Cross Reference
System Wide Loan Level Balance Report-Demand
System Wide Loan Level Balance Selection-Day End
System Wide Loan Level Balance Selection-Demand
System Wide Loans Amortizing After Maturity
System Wide Loans Paid Off: Current Mo & Yr by Fund Company
System Wide Loans Paid Off: Current Mo & Yr by Parent Company
Escrow Processing Loans Without Tax Escrow
System Wide Master Receivable L/C Comparison
System Wide Master/Escrow Comparison Exception
System Wide Maturity Distribution Report
Crystal Reports Output Device
Window
Printer
File
Run
Close
Apply
Help
Display Help Topics

Create the Cover Letter

8 Suburban Park Drive, Unit #2, Billerica, MA 01821-3903
978.439.9000: Main Number 978.439.9068: Fax Number
www.mccrackenfs.com

McCRACKEN
FINANCIAL SOLUTIONS CORP.

October 18, 2019

«pladd1»

«pladd2»

«pladd3»

«pladd4»

«pladd5»

«pladd6»

SAVE WORD Document as .RTF type

RE: Annual Loan Statement

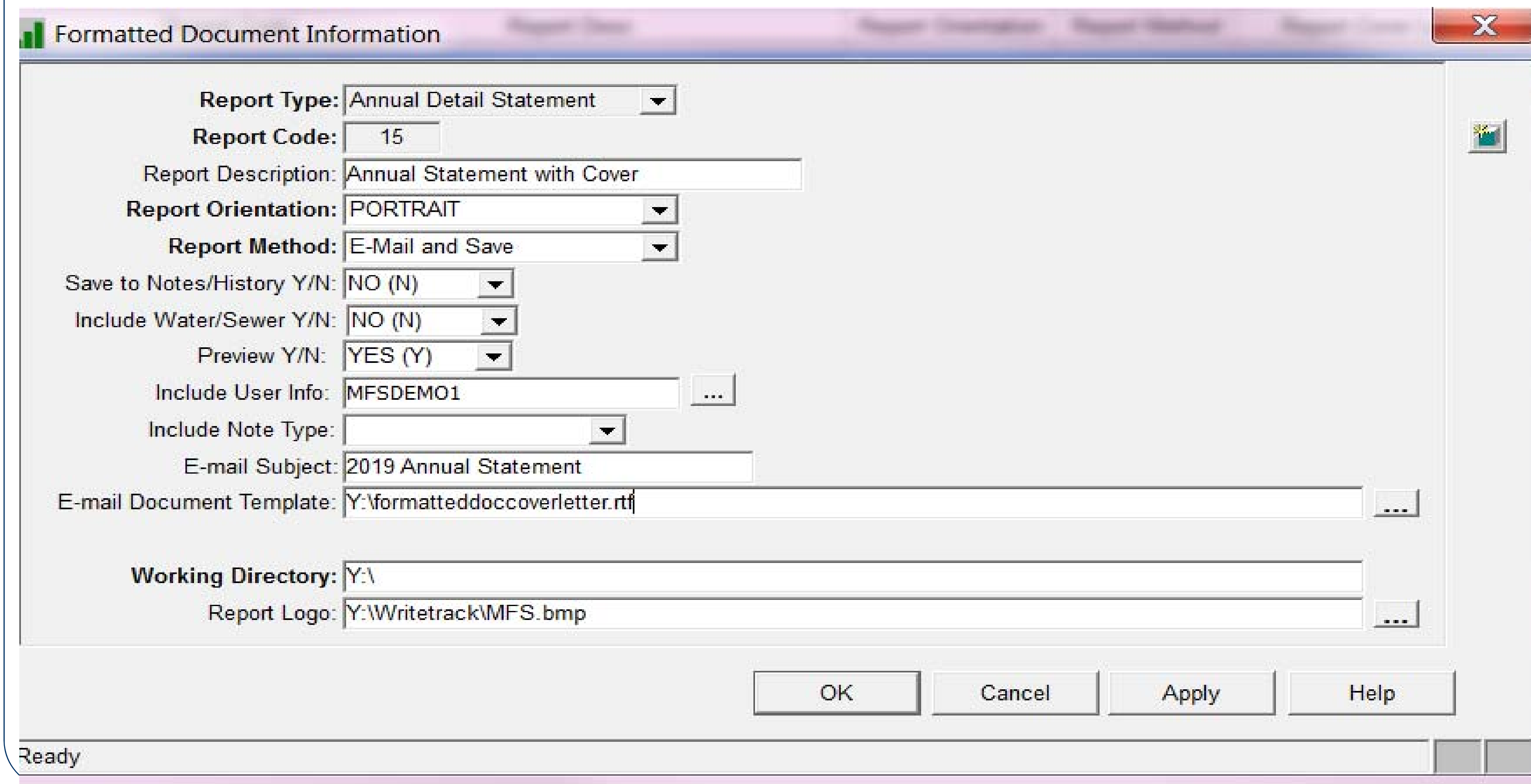
Attached please find your annual loan statement as requested. Please contact us if you should have any questions.

«pflname pllname»

«pltitle»

«plphone»

Formatted Document Annual Statement


Formatted Document Information

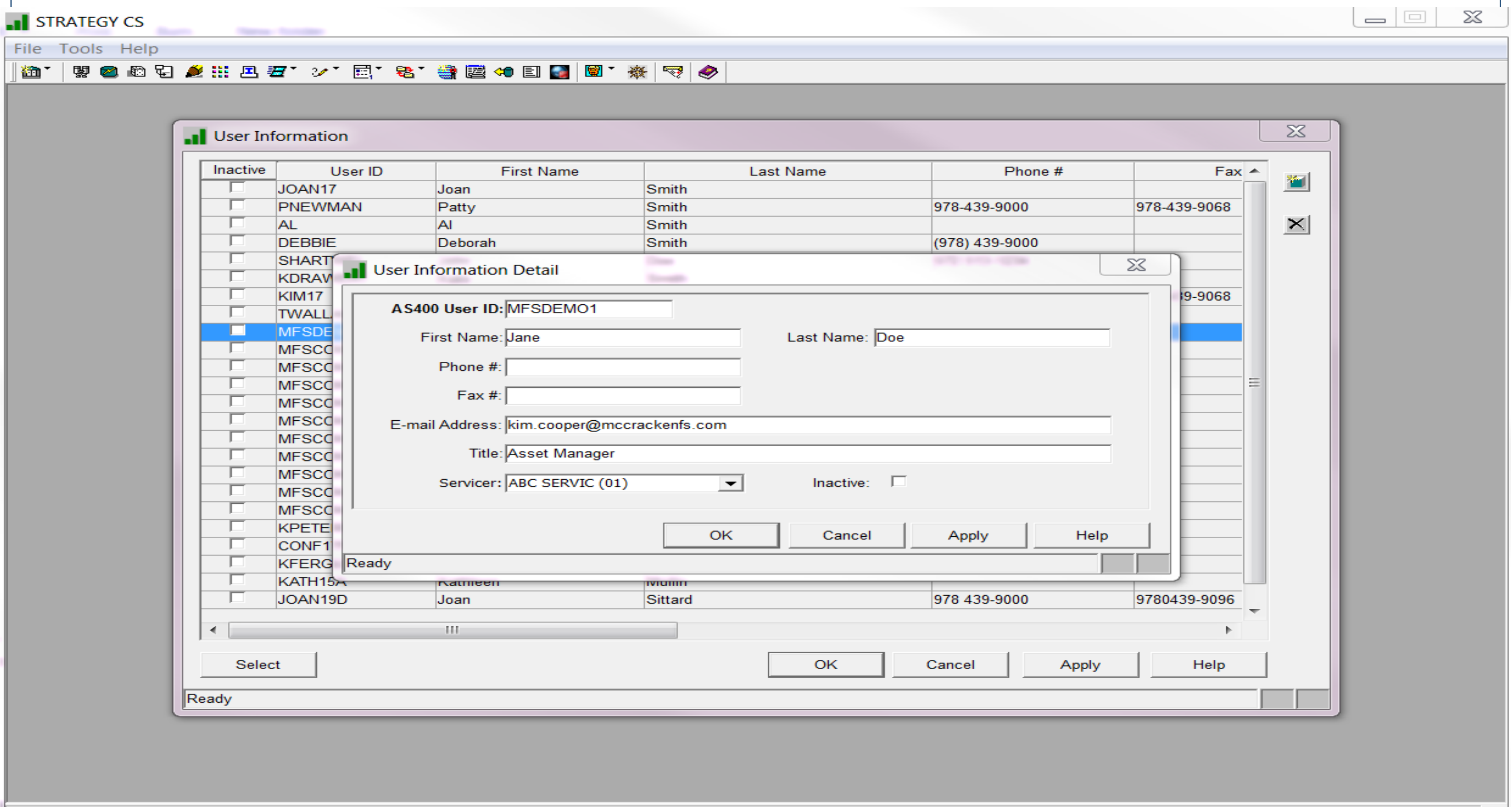
Report Type: Annual Detail Statement
Report Code: 15
Report Description: Annual Statement with Cover
Report Orientation: PORTRAIT
Report Method: E-Mail and Save
Save to Notes/History Y/N: NO (N)
Include Water/Sewer Y/N: NO (N)
Preview Y/N: YES (Y)
Include User Info: MFSDEMO1
Include Note Type:
E-mail Subject: 2019 Annual Statement
E-mail Document Template: Y:\formatteddoccoverletter.rtf

Working Directory: Y:\
Report Logo: Y:\Writetrack\MFS.bmp

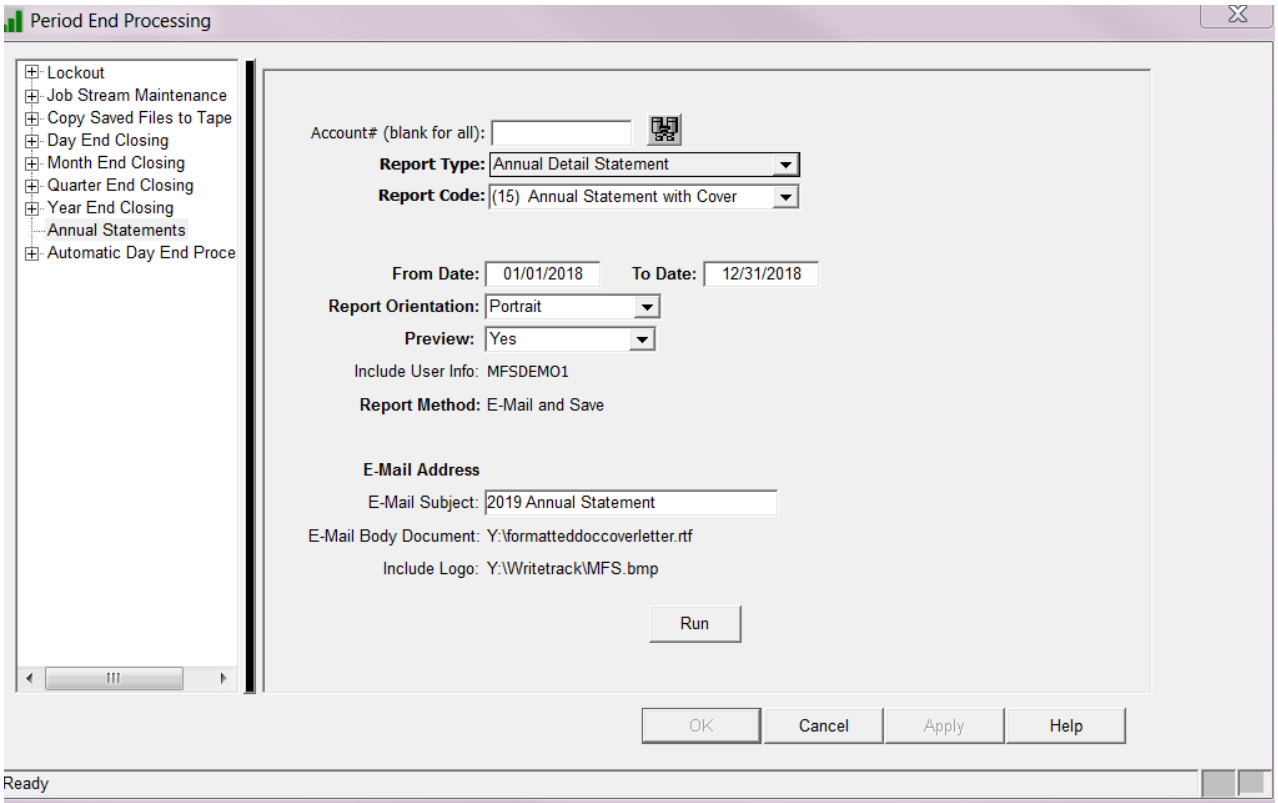
OK Cancel Apply Help

Ready

User Information



Running a Formatted Document



Virtual Printer Must Be Installed

- Must be installed on workstation in order to print, save, email and pdf
- Refer to www.mccrackenfs.com website for instructions
  - Support Center > Release Materials
    - Hardware and Software Requirements

Saving or Emailing Formatted Documents

Strategy supports the ability to email and save select reports as PDF files (See Formatted Documents in the Release 17 Update 6 Highlights document). In order to support the ability to email and save PDF files, a virtual PDF Printer must be installed on the executing user's PC. The following product is approved by PowerBuilder and should be downloaded to executing PC's. Installation instructions are available in the Strategy CS Installation Instructions.

The email feature is not available with virtual environments (e.g. Citrix, etc.).

Ghostscript is a third party software product. Any licensing requirements to implement this product in your environment is your responsibility. McCracken is not responsible for licensing or support of this product.

The Ghostscript Version 8.71 for Windows.

Windows 32 Bit http://sourceforge.net/projects/ghostscript/files/GPL%20Ghostscript/8.71/gs871w32.exe

Windows 64 Bit http://sourceforge.net/projects/ghostscript/files/GPL%20Ghostscript/8.71/gs871w64.exe

Printing Letters from the Portal

Letters printed from the Portal require the installation of WTServer, a McCracken provided application that monitors the data library for letters that need to be printed. Initially created for Release 17 Update 8 V2, a new version is available with Release 19A. The CD containing the application is provided with the StrategyCS build for 19A and will be accompanied with installation and configuration instructions.

Release 19A WTServer Version W11901

IRS changes in 2019

- Changes will be made in Release 20
  - Acquisition Date – will be handled manually through Sovos

THANK YOU FOR YOUR ATTENTION