

API Kick-Off Meeting

MARCH 23, 2018

ATTENDEES	Terry Clay, - Hudson Advisors Tony Berwald,- Greystone Dennis Wucher - Prudential Biren Mahendran - Prudential Denice Dosh - Columbia National James Caron, McCracken Financial Solutions Kelly Ross – McCracken Financial Solutions
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AGENDA TOPICS:

- 1) Introductions - All
- 2) Current state of APIs – James
- 3) Prudential overview of data feeds - Prudential
- 4) API list brainstorm - All
- 5) Sub-committee recruiting/membership – All

NOTES:

Catalogue of API's will be a collection of services that can be called from anywhere.

Sub Committee Group will provide a list to McCracken of the API's they want created.

- Greystone is currently defining a list of API's that are needed for their Go Live plan. The Sub Committee can use this as a starting point.

Documentation standards should be set up front. Want to ensure full complete documentation

McCracken to provide recommendations/options on what technologies would be best to use

MEETING SCHEDULE:

Regroup meeting to be scheduled for April 24th at 3PM EST

After regroup meeting the subcommittee will meet on the 3rd Tuesday of every month from 3– 4PM EST

ACTION ITEMS:
<ul style="list-style-type: none">• Documentation – Start to discuss/create documentation standards
<ul style="list-style-type: none">• Technology – Discuss the recommendations for the technology that will be used
<ul style="list-style-type: none">• After Greystone's initial kick off call the subcommittee will reconvene and discuss the outcome of that meeting.